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United States  
Department of  
Agriculture

Foreign  
Agricultural  
Service

Circular Series

FHORT 11-92  
November 1992

SB319.4

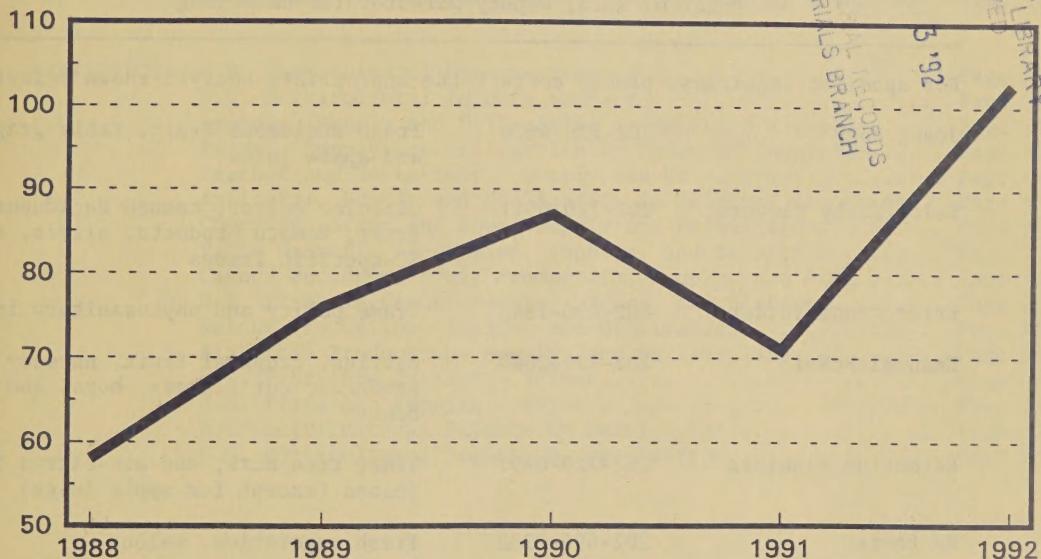
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# Horticultural Products Review

## Exports of U.S. Hops Reached a Record in 1992

(Million \$)



1/ Marketing Year September 1991 - August 1992  
Source: U.S. Bureau of the Census

U.S. exports of hops and hop products in marketing year 1991/92 (September-August) increased 44 percent from the previous year, reaching a record \$103 million. Most of this increase was in hop extracts, which registered a 74-percent increase from 1990/91. Germany, at \$18 million, became the dominant market for U.S. hops, displacing Brazil. Other hop markets showing growth in 1991/92 included the Netherlands, Thailand, Korea, Colombia, and Russia. In general, U.S. hop exports benefited from increased world beer production and consumption. U.S. market promotion programs in many countries, and a credit guarantee allocation to Russia are other explanations for the improved export showing. U.S. hops are grown exclusively in the states of Oregon, Washington, and Idaho.

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All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds, 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

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### EXPORT SUMMARY

U.S. exports of horticultural products to all countries in August 1992 totaled \$435 million, up 7 percent from August 1991. The sharpest increases in August were in the canned vegetable and fruit and vegetable juice categories. The largest decline was registered in fresh citrus. During the first 11 months (October-August) of fiscal year 1992, the total value of U.S. horticultural exports was \$5.5 billion, 13 percent above the same period a year earlier--and 4 percent above total fiscal 1991 exports.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES  
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR  
AUG 92

NAME		QUANTITY										VALUE (1,000 DOLLARS)											
GROUP	COMMODITY	CURR	M	CURR	M	YR	TODATE	YR	TODATE	YR	TODATE	YR	CURR	M	CURR	M	YR	TOT	YR	TOT	YR	TOT	LAST
		LAST	YR	CURR	YR	LAST	YR	CURR	YR	LAST	YR	CURR	YR	CURR	M	CURR	YR	LAST	YR	TOT	YR	CURR	YR
FR, FRUIT CITRUS	MT	11,745	12,003	442,170	442,479	458,872	5,919	6,235	259,071	243,306	268,291	268,291	189,556	189,556	189,556	189,556	189,556	189,556	189,556	189,556	189,556	189,556	189,556
GRAPEFRUIT		9,708	7,589	112,021	126,684	159,893	10,964	10,964	10,964	10,964	10,964	10,964	100,959	100,959	100,959	100,959	100,959	100,959	100,959	100,959	100,959	100,959	100,959
LEMONS		12,664	22,336	246,021	482,311	257,918	12,747	10,467	184,143	248,741	189,150	189,150	189,150	189,150	189,150	189,150	189,150	189,150	189,150	189,150	189,150	189,150	
ORANGES, INCL TMLS		390	248	1,255	244	1,255	18,026	5,541	16,762	17,404	17,404	17,404	17,404	17,404	17,404	17,404	17,404	17,404	17,404	17,404	17,404	17,404	
OTHER CITRUS		390	248	1,255	244	1,255	18,026	5,541	16,762	17,404	17,404	17,404	17,404	17,404	17,404	17,404	17,404	17,404	17,404	17,404	17,404	17,404	
Subtotal:----		34,708	42,457	817,674	1,045,319	848,267	29,579	23,148	568,936	616,868	592,301	592,301	592,301	592,301	592,301	592,301	592,301	592,301	592,301	592,301	592,301	592,301	
FR, FRT, NON-CIT	MT	19,649	20,663	348,419	491,599	371,313	13,470	15,063	218,237	307,247	233,415	233,415	8,454	8,454	8,454	8,454	8,454	8,454	8,454	8,454	8,454	8,454	8,454
APPLES		547	468	3,820	6,744	2,264	6,636	6,636	6,636	6,636	6,636	6,636	6,929	6,929	6,929	6,929	6,929	6,929	6,929	6,929	6,929	6,929	6,929
AVOCADOS		439	29	18,739	30,502	18,843	1,662	1,662	6,290	10,474	8,202	8,202	104,741	104,741	104,741	104,741	104,741	104,741	104,741	104,741	104,741	104,741	104,741
CHERRIES SWT & TRT		22,292	26,488	144,285	168,580	199,382	25,382	28,154	16,240	17,894	18,624	18,624	18,624	18,624	18,624	18,624	18,624	18,624	18,624	18,624	18,624	18,624	
GRAPE		268	1	1,466	1,466	1,466	407	154	17,553	17,553	17,553	17,553	17,553	17,553	17,553	17,553	17,553	17,553	17,553	17,553	17,553		
KIWIFRUIT		20,700	31,700	109,675	171,481	125,824	17,829	10,521	67,599	67,599	67,599	67,599	67,599	67,599	67,599	67,599	67,599	67,599	67,599	67,599	67,599		
MELONS		525	632	8,456	7,780	9,001	1,056	1,056	11,627	12,938	12,565	12,565	12,565	12,565	12,565	12,565	12,565	12,565	12,565	12,565	12,565		
PAP 1		15,015	14,392	58,194	65,281	68,385	10,167	10,167	52,415	53,841	53,841	53,841	53,841	53,841	53,841	53,841	53,841	53,841	53,841	53,841	53,841		
PEACHES & NCTRNS		6,617	7,312	90,091	109,155	99,398	4,268	4,268	53,142	63,787	58,540	58,540	58,540	58,540	58,540	58,540	58,540	58,540	58,540	58,540	58,540		
PEARS		23,412	11,421	64,587	59,536	74,101	17,894	18,624	53,933	45,756	45,756	45,756	45,756	45,756	45,756	45,756	45,756	45,756	45,756	45,756	45,756		
PLUMS/PRUNES		3,636	3,416	38,491	43,162	42,170	7,113	7,113	58,829	58,829	58,829	58,829	58,829	58,829	58,829	58,829	58,829	58,829	58,829	58,829	58,829		
STRAWBERRIES		5,801	8,794	53,461	45,820	59,124	10,743	10,743	52,496	52,496	52,496	52,496	52,496	52,496	52,496	52,496	52,496	52,496	52,496	52,496	52,496		
OTHER NON-CITRUS		118,343	125,403	945,741	1,207,677	1,070,535	99,900	98,094	828,009	986,184	930,501	930,501	930,501	930,501	930,501	930,501	930,501	930,501	930,501	930,501	930,501	930,501	
CND/PREP FRUIT	MT	823	642	7,797	6,358	8,583	1,441	1,257	12,686	11,915	13,973	13,973	13,973	13,973	13,973	13,973	13,973	13,973	13,973	13,973	13,973	13,973	
CHERRIES TRD CND		1,665	2,497	25,104	29,369	28,059	1,451	2,415	22,211	32,649	28,184	28,184	28,184	28,184	28,184	28,184	28,184	28,184	28,184	28,184	28,184	28,184	
FRUIT MIXTURES		271	439	2,201	3,693	2,476	546	865	3,953	7,378	4,508	4,508	4,508	4,508	4,508	4,508	4,508	4,508	4,508	4,508	4,508	4,508	
MARACHINO CHRY		825	1,227	16,350	17,598	18,369	7,733	1,088	13,589	17,098	17,098	17,098	17,098	17,098	17,098	17,098	17,098	17,098	17,098	17,098	17,098		
PEACHES CANNED		941	1,481	7,833	6,404	8,300	9,028	9,229	5,425	5,425	5,425	5,425	5,425	5,425	5,425	5,425	5,425	5,425	5,425	5,425	5,425	5,425	
FRT PREP/PRES		6,338	6,869	53,185	56,843	52,889	6,924	7,244	56,426	64,565	64,565	64,565	64,565	64,565	64,565	64,565	64,565	64,565	64,565	64,565	64,565	64,565	
OTHER CANNED FR		2,198	1,650	157,738	166,697	28,812	17,712	145,474	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	
Subtotal:----		13,199	16,798	133,646	157,738	146,876	14,954	17,712	145,474	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	176,342	
DRIED FRUIT	MT	8,411	7,762	92,483	83,082	100,070	9,336	11,293	113,494	120,198	123,888	123,888	123,888	123,888	123,888	123,888	123,888	123,888	123,888	123,888	123,888	123,888	
PRUNES, DRIED		12,874	14,923	122,729	114,250	137,196	17,105	19,569	160,689	160,754	189,412	189,412	189,412	189,412	189,412	189,412	189,412	189,412	189,412	189,412	189,412	189,412	
RAISINS, DRIED		1,806	2,093	20,070	21,910	23,432	13,167	14,237	48,504	48,504	44,504	44,504	44,504	44,504	44,504	44,504	44,504	44,504	44,504	44,504	44,504	44,504	
OTHER DRIED FRUIT		23,092	24,479	235,287	219,250	256,700	29,608	35,125	317,422	329,916	351,805	351,805	351,805	351,805	351,805	351,805	351,805	351,805	351,805	351,805	351,805	351,805	
Subtotal:----																							
FROZEN FRUIT	MT	615	855	21,128	6,418	21,758	985	1,716	13,094	12,156	14,240	14,240	14,240	14,240	14,240	14,240	14,240	14,240	14,240	14,240	14,240	14,240	
BLUEBERRIES, FZN		1,534	2,191	9,858	11,243	11,243	1,248	2,564	13,846	15,412	15,709	15,709	15,709	15,709	15,709	15,709	15,709	15,709	15,709	15,709	15,709	15,709	
STRAWBERRIES, FZN		1,939	2,444	9,874	17,303	11,658	2,789	3,314	14,228	22,633	22,633	22,633	22,633	22,633	22,633	22,633	22,633	22,633	22,633	22,633	22,633	22,633	
OTHER FZN FRUIT		52,177	70,656	636,950	791,267	695,740	28,248	37,598	337,767	430,584	430,584	430,584	430,584	430,584	430,584	430,584	430,584	430,584	430,584	430,584	430,584	430,584	
Subtotal:----																							
VEGETABLES FR	MT	177	230	16,789	18,986	16,968	470	864	46,903	54,095	47,367	47,367	47,367	47,367	47,367	47,367	47,367	47,367	47,367	47,367	47,367	47,367	
ASPARAGUS, FR, CHLD		2,280	2,286	17,577	68,822	79,794	2,016	1,907	50,387	52,337	52,337	52,337	52,337	52,337	52,337	52,337	52,337	52,337	52,337	52,337	52,337	52,337	
CAULIFLOWER		2,700	1,936	56,266	69,822	59,296	1,988	1,248	41,146	46,442	46,442	46,442	46,442	46,442	46,442	46,442	46,442	46,442	46,442	46,442	46,442	46,442	
CELERY		5,557	5,023	104,281	111,700	107,551	1,048	1,214	39,400	38,055	40,405	40,405	40,405	40,405	40,405	40,405	40,405	40,405	40,405	40,405	40,405	40,405	
LETTUCE, FR, CH.		13,699	13,518	273,451	285,860	289,090	4,730	6,952	125,457	118,241	117,900	117,900	117,900	117,900	117,900	117,900	117,900	117,900	117,900	117,900	117,900	117,900	
ONIONS, FR		8,336	10,951	140,346	153,726	153,726	2,807	3,859	50,399	50,399	49,871	49,871	49,871	49,871	49,871	49,871	49,871	49,871	49,871	49,871	49,871	49,871	
PEPPERS		2,088	3,117	77,687	81,204	80,009	1,204	1,246	44,912	44,912	44,912	44,912	44,912	44,912	44,912	44,912	44,912	44,912	44,912	44,912	44,912	44,912	
PEPPERS, FR, CH.		10,185	11,848	128,316	144,823	158,991	18,624	18,624	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	
OTHER VEG, FR.		2,509	2,745	188,501	198,501	198,501	1,204	1,246	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	106,226	
Subtotal:----		65,205	72,116	1,363,72																			

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES  
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR  
AUG 92

NAME		QUANTITY										VALUE (1,000 DOLLARS)											
GROUP	COMMODITY	CURR	MO	CURR	MO	YR	TODATE	YR	TODATE	YR	TODATE	LAST	CURR	MO	CURR	MO	YR	TODT	LAST	YR	TODT	LAST	YR
LAST	YEAR	CURR	YEAR	LAST	YEAR	CURR	YEAR	LAST	YEAR	CURR	YEAR	YEAR	CURR	YEAR	LAST	YEAR	LAST	YEAR	CURR	YEAR	LAST	YEAR	
FRESH FRUIT	MT																						
APPLES		1,320	3,338	101	711	129	898	111	285	605	2,254	42	755	79	461	45	360						
AVOCADO		148	335	10	122	16	868	111	215	166	212	14	584	16	760	15	840						
BANANA		286	758	277	483	2,923	743	3,15	684	3,211	182	82	952	81	312	836	625	926	502	922	347		
CELLOUPE		143	23	28	62	282	629	281	446	263	446	1	847	7	205	255	320	258	659	81	847		
GRAPE		145	0	38	667	108	639	331	0	36	0	6	81	847	62	450	68	287	64	233	81	847	
KIWIFRUIT		5,988	1,009	28	462	77	899	87	13	2	2	2	2	2	2	2	2	2	2	2	2	2	
MANGO		9,652	8,701	88	667	72	632	91	639	5,426	6,426	6	747	62	450	68	287	64	233	81	847		
PEACH		161	326	49	618	54	381	49	635	90	243	23	011	26	614	31	883	33	021	77	500		
PEAR		1	9	45	288	58	868	45	580	1	5	2	47	7	875	40	067	38	781				
PINEAPPLE		7,859	8,611	100	786	113	690	111	117	2,945	3,145	35	007	40	067	40	067	40	067	40	067		
RASPBERRY		702	31	9	764	6	902	5	788	766	47	1	19	654	1	785	15	932	19	656	19	656	
STRAWBERRY		0	0	11	22	10	496	14	511	0	0	0	0	0	0	0	0	0	0	0	0		
OTHER MELON		59	0	116	227	117	692	118	729	30	0	0	0	0	0	0	0	0	0	0	0		
OTHER FRUIT		36,169	33,303	463	271	427	290	484	486	16,984	15,374	175	3720	168	260	184	370	184	370	184	370		
Subtotal:----		349,022	333,176	4,547	302	4,707	2,740	4,886	1,600	118,764	108,617	1,675	004	1,765	108	1,784	1,784	427					
DRYED FRUIT	MT																						
DATE		96	142	5,231	6,891	5,537	164	174	5,297	5,297	5,297	5,297	5,297	5,297	5,297	5,297	5,297	5,297	5,297	5,297	5,297		
DRD APRICOT		422	200	5,516	6,889	6,722	899	899	14,018	14,018	14,018	14,018	14,018	14,018	14,018	14,018	14,018	14,018	14,018	14,018	14,018		
DRD FIG & PASTE		13	17	5,479	6,880	7,903	29	29	7,433	7,433	7,433	7,433	7,433	7,433	7,433	7,433	7,433	7,433	7,433	7,433	7,433	7,433	
RAISIN		1,245	801	6,744	6,889	11,769	1,155	1,155	7,812	7,812	7,812	7,812	7,812	7,812	7,812	7,812	7,812	7,812	7,812	7,812	7,812		
OTHER DRD FRUIT		606	968	16,939	6,892	11,689	2,566	2,566	3,842	3,842	3,842	3,842	3,842	3,842	3,842	3,842	3,842	3,842	3,842	3,842	3,842		
Subtotal:----		2,384	2,240	37,996	35,838	43,279	3,233	3,233	5,297	5,297	5,297	5,297	5,297	5,297	5,297	5,297	5,297	5,297	5,297	5,297	5,297		
FROZEN FRUIT	MT																						
FZN RASP		283	48	3,062	2,271	3,551	380	57	4,010	4,010	4,010	4,010	4,010	4,010	4,010	4,010	4,010	4,010	4,010	4,010	4,010		
FZN STR		342	1,298	20,764	19,752	21,414	852	1,065	25,777	25,777	25,777	25,777	25,777	25,777	25,777	25,777	25,777	25,777	25,777	25,777	25,777		
OTHER FZN FRUIT		1,194	2,225	16,223	20,027	17,975	1,334	2,702	16,266	16,266	16,266	16,266	16,266	16,266	16,266	16,266	16,266	16,266	16,266	16,266	16,266		
Subtotal:----		1,820	3,471	40,050	42,051	42,941	2,566	3,823	46,055	46,055	46,055	46,055	46,055	46,055	46,055	46,055	46,055	46,055	46,055	46,055	46,055		
CND/PREP FRUIT	MT																						
CANNED PEACH		342	205	10,259	18,693	10,569	190	109	5,999	5,999	5,999	5,999	5,999	5,999	5,999	5,999	5,999	5,999	5,999	5,999	5,999		
CANNED PEAR		1	2	384	11	388	1	4	290	290	290	290	290	290	290	290	290	290	290	290	290		
CANNED PINEAP		21,742	27,972	259	836	314	033	281	506	14,121	18,470	169	425	210	182	183	864	183	864	183	864		
MIXED FRUIT		18,199	184	2,452	3,292	2,684	215	215	2,442	2,442	2,442	2,442	2,442	2,442	2,442	2,442	2,442	2,442	2,442	2,442	2,442		
PREP/PRES FRUIT		18,995	20,358	16,544	189,922	187,085	30,534	36,920	269	426	336	282	336	282	336	282	336	282	336	282	336	282	
OTHER CND FRUIT		9,433	9,922	5,132	2,227	118,038	119,950	18,809	17,209	184	216	194	216	194	216	194	216	194	216	194	216	194	
Subtotal:----		50,703	57,945	553	705	643,993	602,186	61,873	73,167	632	216	759,889	632,216	759,889	632,216	759,889	632,216	759,889	632,216	759,889	632,216	759,889	
FRT&VEG JUICE (SSE)	KL																						
APPLE/PEAR JU		50,060	58,056	975,644	827,113	1,018,546	17,017	19,585	260,250	314,234	314,234	314,234	314,234	314,234	314,234	314,234	314,234	314,234	314,234	314,234	314,234		
FCOJ		97,583	88,038	1,028,031	976,051	1,193,561	19,476	20,742	242,152	286,552	286,552	286,552	286,552	286,552	286,552	286,552	286,552	286,552	286,552	286,552	286,552		
GRAPE JU		5,549	28,072	83	178	143,014	88,399	1,573	10,610	20,505	20,505	20,505	20,505	20,505	20,505	20,505	20,505	20,505	20,505	20,505	20,505		
PINAP JU		24,735	23,045	333,748	333,748	330,405	352	313	6,486	6,248	84,934	84,934	84,934	84,934	84,934	84,934	84,934	84,934	84,934	84,934	84,934		
OTHER FRUIT JU		8,804	22,790	105,950	82,782	112,918	2,908	2,908	4,698	4,698	40,746	59,884	648,547	770,492	770,492	770,492	770,492	770,492	770,492	770,492	770,492		
Subtotal:----		186,733	205,003	2,529,229	2,359,374	2,765,958	47,461	59,884	648,547	770,492	770,492	770,492	770,492	770,492	770,492	770,492	770,492	770,492	770,492	770,492	770,492		
VEGETABLES FR	MT																						
ASPARAGUS		1,068	1,389	22,377	24,469	23,446	1,029	1,029	1,307	30,708	32,158	32,158	32,158	32,158	32,158	32,158	32,158	32,158	32,158	32,158	32,158		
BEAN		281	209	11,697	10,520	11,863	254	254	195	10,831	11,219	10,831	10,831	10,831	10,831	10,831	10,831	10,831	10,831	10,831	10,831		
BELL PEPPER		3,194	2,391	93,209	81,135	96,135	4,493	4,493	4,457	96,527	84,864	96,527	96,527	96,527	96,527	96,527	96,527	96,527	96,527	96,527	96,527		
CARROT		6,652	4,276	46,664	58,316	54,539	1,446	1,446	1,446	14,258	14,421	14,258	14,258	14,258	14,258	14,258	14,258	14,258	14,258	14,258	14,258		
CHILI PEPPER		6,568	4,044	34,444	32,226	32,226	3,471	3,471	2,636	36,729	36,729	36,729	36,729	36,729	36,729	36,729	36,729	36,729	36,729	36,729	36,729		
CUCUMBER		2,213	2,326	1,740,008	1,722,967	1,722,967	811	811	1,070	12,295	12,295	12,295	12,295	12,295	12,295	12,295	12,295	12,295	12,295	12,295	12,295		
EGGPLANT		882	1,206	15,522	16,667	16,667	1,206	1,206	1,206	12,295	12,295	12,295	12,295	12,295	12,295	12,295	12,295	12,295	12,295	12,295	12,295		
GARLIC		1,808	2,335	18,521	17,919	19,698	1,523	1,523	1,507	22,433	22,433	22,433	22,433	22,433	22,433	22,433	22,433	22,433	22,433	22,433	22,433		
LETTUCE		1,102	2,608	11,725	11,189	12,596	310	310	1,140	22,433	22,433	22,433	22,433	22,433	22,433	22,433	22,433	22,433	22,433	22,433	22,433		
ONION		5,177	3,865	204,376	184,833	209,295	309,295	309,295	3,075	99,854	106,006	106,006	106,006	106,006	106,006	106,006	106,006	106,006	106,006	106,006	106,006		
POTATO, INCL SD		2,144	4,458	311,538	143,014	321,975	350	350	6,666	53,509	22,981	22,981	22,981	22,981	22,981	22,981	22,981	22,981	22,981	22,981	22,981		
QUASH		781	918	75,608	82,493	76,294	376	376	375	44,828	44,828	44,828	44,828	44,828	44,828	44,828	44,828	44,828	44,828	44,828	44,828		
TOMATO		8,638	13,913	347,254	203,242	360,795	7,536	7,536	7,536	14,258	13,270	13,270	13,27										

General Developments

--The Animal Plant and Health Inspection Service (APHIS) establishes trade liaison team. APHIS recently established the Trade Support Team, which is headed by Dr. Claude Nelson, to coordinate the Agency's trade-related issues. The team is operating on a pilot basis for fiscal year 1993. Dr. Nelson's staff is comprised of specialists from other APHIS departments who are experts in biotechnology, phytosanitary, and veterinary issues. Part of the new staff's mission will be to work closely with FAS and provide support, coordination, and guidance on trade-related events and issues. The Trade Support Team also will serve as a contact point for exporters in need of plant protection and quarantine information in foreign countries. The APHIS Trade Support Team can be reached at (202) 720-7677.

--Resolution of the U.S.-China trade dispute is expected to produce fruit market openings. The United States and China signed a Memorandum of Understanding on October 10, 1992, designed to improve access to the Chinese market for a wide range of U.S. products, including fresh fruits. The agreement resolves a year-long Section 301 investigation of China's market barriers and precludes the need to retaliate against almost \$4 billion in imported Chinese products.

Under the agreement, China has committed to eliminate within the next twelve months all scientifically unjustifiable phytosanitary restrictions on citrus fruits, stone fruit, apples, grapes, wheat and tobacco. Prior to reaching this agreement, a Chinese technical team had visited the United States in August 1992 to review Medfly exclusion, detection and eradication programs. That visit, which included stops in Hawaii, California, Washington State, and Washington, DC, was viewed as a key component of U.S. efforts to convince the Chinese government to eliminate all phytosanitary-based import controls which are not scientifically justifiable.

In addition to the phytosanitary provision, the agreement calls for significant tariff reductions on edible fruits, nuts and vegetable oils by the end of 1993. Import quotas on fruits, edible oils, wheat and other grains are to be liberalized during the period 1993-97. China also agreed to bring its trade regime into closer compliance with the General Agreement on Tariffs and Trade (GATT), by making regulations more transparent and eliminating the use of import substitution policies.

Dried Fruit

--French dried prune production, consumption, and export prospects are up for the 1992/93 season. Production is expected to increase sharply from the freeze-reduced crop of 1991. The good crop is attributed to a larger bearing area and generally favorable weather throughout the growing season. The quality of the 1992 prune crop is expected to be good, with a high percentage of large to very large-sized fruits. Meanwhile, about 10 percent of this year's production (versus 6 to 7 percent normally) is made up of damaged fruits that are not suitable for direct consumption, and are destined for processing.

### Dried Fruit (Continued)

Four countries, namely, the Netherlands, Italy, the United Kingdom, and Belgium, accounted for 62 percent of French prune exports in 1991. The outlook for French prune trade in 1992/93 is for a reduction in imports and a slight hike in exports, relative to 1991/92, due to the large domestic crop.

French prune production is concentrated in the Southwest. The Lot-et-Garonne Department alone supplies two-thirds of the French crop. According to the French Ministry of Agriculture, bearing prune orchards in 1991 covered 10,563 hectares, a 33-percent increase since 1980. The expansion in prune area is projected to slow during the 1990's because French prune producers are attempting to balance prune supplies with demand.

The EC minimum price payable to French prune producers in 1992/93 is FF 12,507 (\$2,579) per ton, unchanged from 1991/92. The EC production aid granted to French prune processors in 1992/93 has been increased marginally to FF 5,256 (\$1,084) per ton.

### Processed Vegetables

--Despite an exceptional crop year, Portugal's processed tomato sector is facing a crisis. After Portugal's accession to the EC in 1986, the processed tomato sector was identified as a high potential activity due to both natural advantages and new EC subsidies. After several excellent years, the sector has run into tough times attributed to the industry's lack of product diversification, as well as excessive dependence on certain export markets. A severe surplus stocks situation, essentially due to the loss of the former Soviet Union and Middle Eastern markets, has put up to 20 of the country's 22 processing firms in financial difficulty, according to the Processed Tomato Industry Association.

Turning to the government for help, the Industry Association has pressed for a reduction in energy costs and bank loan interest rates, as well as support for sectoral restructuring. Other solutions sought were the establishment of trade agreements between Portugal and countries in the former Soviet Union, where processed tomatoes could be bartered for other products. There is concern that government inaction could result in social instability in the important production areas, where tomatoes for processing occupy an average 17,000 hectares on 4,000 farms, employing about 22,000 people. The immediate problem is to market the 1992 crop in order to halt a wave of bankruptcies and higher unemployment.

There is a need to diversify, a recent concern in only a few of the more modern units. Until 1992, a major share of tomato paste output was still packed in 5 kilogram tin cans for export exclusively to the former Soviet Union, by far Portugal's largest market. Caught by surprise by former Soviet Republics' hard currency shortages, the more traditional tomato processors were left without an alternative market. While the recovery of traditional markets is uncertain, the current industry crisis is regarded by some as a mere sign of an inevitable shakeout, now in a fairly advanced stage. With as few as 6 processing units expected to survive, the national processing capacity is still expected to remain sufficient for filling the national production quota. Thus, the crisis may be less disastrous for farmers in the long-run.

Wine

--The EC Commission forecasts EC wine production at 200 million hectoliters (5.3 billion gallons) in 1992/93, an increase of 27 percent over 1991/92 output. At the October meeting of the International Office of Wine and Vine, the EC also estimated 1991/92 wine production at 157 million hectoliters, slightly higher than earlier estimates, but still the lowest level in years. Frost damage in France, Spain and Portugal caused last year's unusually low output. The Commission also revised upwards its 1990/91 production estimate to 187 million hectoliters. Given such abundant supplies, the Commission predicted the current year's EC table wine surplus will be 40-50 million hectoliters, and market management problems will result.

## WORLD FRESH DECIDUOUS FRUIT UPDATE

### Northern Hemisphere

Northern Hemisphere production, consumption, exports and processing of all fresh deciduous fruit -- apples, pears, apricots, cherries, peaches/nectarines and table grapes -- are forecast to rise in 1992/93 from the previous year. Conversely, imports for all fruits are forecast to decline. Apple production is expected to increase 35 percent in 1992/93 from the previous year to 20.5 million tons. Pear production in 1992/93 is expected to top 5.0 million tons, an increase of 31 percent. Canada, Mexico and Japan are also expected to have bumper crops during this forecast year. The U.S. apple crop should climb 4 percent this year to 4.7 million tons, reflecting larger harvests in most of the Western States which offset downturns in other states. While not listed in the attached production and utilization tables, Poland's apple crop will increase by 27 percent to 1.5 million tons in 1992/93, as reported by the governments statistical office.

EC production gains forecast in 1992/93 for apples (up 82 percent) and pears (up 53 percent) point to diminished opportunities for U.S. exports to the EC, with the exception of the United Kingdom, where most U.S. apples for the EC are destined. It is expected that the United States will retain its current or near current share of the UK's imported apple market, given a favorable exchange rate between the U.S. dollar and pound sterling and no detrimental changes made to the EC Directive on the use of waxes. Decreased EC import demand for apples and pears may well mean increased processing in Southern Hemisphere countries for next year.

In 1990, the EC Commission implemented two major measures. First, an "uprooting premium" for apple trees is intended to control total EC apple output and restrain intervention payments. The trees must be less than 20 years old, and the growers are not allowed to replant for the next 15 years. The other measure consists of programs to finance promotional campaigns for apples to stimulate stagnating consumption.

The EC usually takes strong measures to limit imports of apples from Southern Hemisphere countries when EC production is expected to be high by negotiating individual "voluntary restraint agreements."

### Southern Hemisphere

Southern Hemisphere fruit production increased for apples (9 percent) and peaches/nectarines (8 percent), but declined for pears (9 percent), apricots (2 percent) and cherries (10 percent) in 1990/91. The revised 1992 estimates for all deciduous fruit production, processed apples and Chilean exports of table grapes are all within 4 percent of those published in March this year.

Southern Hemisphere exports increased in 1992 for all deciduous fruit except for cherries, which dipped 13 percent from a year ago.

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Joani Dong (202-720-4620)

APPLES: SUPPLY & UTILIZATION IN SELECTED MAJOR PRODUCING/TRADING COUNTRIES  
(Metric Tons)

Country/ Mktg Yr 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed	With- drawals
NORTHERN HEMISPHERE COUNTRIES								
* EUROPEAN COMMUNITY (EC) *								
Belgium-Luxembourg								
1990/91	235,125	234,535	165,555	400,680	115,101	235,891	47,500	2,188
1991/92	138,975	138,575	175,000	313,975	60,000	226,342	27,600	33
1992/93	409,500	406,000	120,000	529,500	180,000	287,100	81,900	7,000
Denmark								
1990/91	70,000	30,000	44,935	114,935	2,437	92,000	20,000	498
1991/92	55,000	25,000	38,953	93,953	2,608	76,000	15,000	345
1992/93	90,000	45,000	30,000	120,000	3,000	91,500	25,000	500
France								
1990/91	1,895,400	1,781,700	105,100	2,000,500	717,700	1,020,700	200,000	62,100
1991/92	1,235,900	1,161,700	151,600	1,387,500	501,000	736,500	150,000	0
1992/93	2,121,700	1,994,400	100,000	2,221,700	700,000	1,001,700	220,000	300,000
Germany								
1990/91	2,222,000	898,490	684,042	2,906,043	72,118	2,133,697	698,682	1,546
1991/92	1,164,800	597,269	903,255	2,068,010	64,032	1,650,712	353,266	0
1992/93	3,161,600	1,153,600	570,000	3,731,600	85,000	2,593,120	953,480	100,000
Greece								
1990/91	341,819	341,819	1,879	343,698	12,231	170,467	1,000	160,000
1991/92	179,988	179,988	5,000	184,988	2,000	153,855	3,000	26,133
1992/93	260,000	260,000	2,500	262,500	10,000	169,500	3,000	80,000
Italy								
1990/91	2,102,000	2,050,070	75,603	2,177,603	279,939	1,288,664	534,000	75,000
1991/92	1,837,000	1,780,000	82,132	1,919,132	336,172	1,201,787	375,000	6,173
1992/93	2,278,610	2,233,110	50,000	2,328,610	350,000	1,400,610	400,000	178,000
Netherlands								
1990/91	431,000	388,000	259,900	690,900	261,940	345,172	80,084	3,704
1991/92	223,000	201,000	270,678	493,678	225,339	180,769	87,078	492
1992/93	491,000	442,000	250,000	741,000	270,000	376,000	90,000	5,000
Spain 2/								
1990/91	635,100	609,700	155,000	790,100	13,000	682,100	95,000	0
1991/92	462,100	443,600	212,100	674,200	12,900	576,300	85,000	0
1992/93	1,011,900	967,400	70,000	1,081,900	20,000	774,000	188,000	99,900
United Kingdom								
1990/91	264,000	264,000	496,592	760,592	17,717	700,911	29,025	12,939
1991/92	285,600	285,600	425,096	710,696	49,649	629,800	30,366	881
1992/93	311,500	311,500	470,000	781,500	20,000	713,220	33,020	15,260
SUBTOTAL: EC								
1990/91	8,196,444	6,598,314	1,988,606	10,185,051	1,492,183	6,669,602	1,705,291	317,975
1991/92	5,582,363	4,812,732	2,263,814	7,846,132	1,253,700	5,432,065	1,126,310	34,057
1992/93	10,135,810	7,813,010	1,662,500	11,798,310	1,638,000	7,406,750	1,994,400	785,660
* OTHER NORTHERN HEMISPHERE COUNTRIES *								
Austria 2/								
1990/91	268,400	111,700	15,400	283,800	4,000	276,800	3,000	0
1991/92	243,200	128,000	14,000	257,200	11,900	242,300	3,000	0
1992/93	251,900	123,100	12,000	263,900	6,600	254,300	3,000	0
Canada								
1990/91	539,722	539,722	94,737	634,459	81,761	332,698	220,000	0
1991/92	535,203	535,203	84,028	619,231	91,520	317,711	210,000	0
1992/93	545,000	545,000	85,000	630,000	85,000	315,000	230,000	0
Hungary								
1990/91	945,500	468,400	0	945,500	312,000	280,500	353,000	0
1991/92	859,000	446,700	0	859,000	386,000	226,000	247,000	0
1992/93	730,000	350,400	0	730,000	290,000	198,000	242,000	0
Japan								
1990/91	1,053,000	965,300	0	1,053,000	1,500	808,500	243,000	0
1991/92	760,300	695,400	80	760,380	1,100	439,280	320,000	0
1992/93	1,025,000	952,400	0	1,025,000	1,300	793,700	230,000	0

Country/ Mktg Yr 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed	With- drawals
<b>Mexico</b>								
1990/91	520,000	450,000	12,000	532,000	0	292,000	240,000	0
1991/92	550,000	480,000	70,000	620,000	0	362,000	258,000	0
1992/93	600,000	520,000	100,000	700,000	0	460,000	240,000	0
<b>Norway</b>								
1990/91	49,454	19,638	42,708	92,162	0	86,162	6,000	0
1991/92	50,797	20,607	30,283	81,080	0	74,480	6,600	0
1992/93	50,913	20,732	40,000	90,913	0	84,863	6,050	0
<b>Sweden</b>								
1990/91	68,260	18,260	98,550	166,810	962	158,848	7,000	0
1991/92	54,100	14,100	86,600	140,700	520	133,180	7,000	0
1992/93	85,000	25,000	82,500	167,500	500	160,000	7,000	0
<b>Switzerland 2/</b>								
1990/91	313,250	253,250	5,968	319,218	2,006	154,962	162,250	0
1991/92	118,350	78,350	32,497	150,847	99	111,268	39,480	0
1992/93	426,000	356,000	2,000	428,000	5,000	160,000	263,000	0
<b>Taiwan</b>								
1990/91	12,607	12,607	76,447	89,054	85	88,969	0	0
1991/92	16,889	16,889	89,194	106,083	144	105,939	0	0
1992/93	16,500	16,500	89,000	105,500	100	105,400	0	0
<b>Turkey</b>								
1990/91	1,900,000	1,900,000	0	1,900,000	76,369	1,728,631	95,000	0
1991/92	1,900,000	1,900,000	0	1,900,000	86,353	1,718,647	95,000	0
1992/93	1,950,000	1,950,000	0	1,950,000	90,000	1,762,500	97,500	0
<b>United States</b>								
1990/91	4,398,400	4,398,400	110,612	4,509,012	359,824	2,286,188	1,863,000	0
1991/92	4,489,980	4,398,400	136,046	4,626,026	513,989	2,184,337	1,927,700	0
1992/93	4,670,640	4,670,640	117,000	4,787,640	400,000	2,398,726	1,988,914	0
<b>SUBTOTAL: OTHER NORTHERN HEMISPHERE COUNTRIES</b>								
1990/91	10,068,593	9,137,277	456,422	10,525,015	838,507	6,494,258	3,192,250	0
1991/92	9,577,819	8,713,649	542,728	10,120,547	1,091,625	5,915,142	3,113,780	0
1992/93	10,350,953	9,529,772	527,500	10,878,453	878,500	6,692,489	3,307,464	0
<b>SUBTOTAL: NORTHERN HEMISPHERE COUNTRIES</b>								
1990/91	18,265,037	15,735,591	2,445,028	20,710,066	2,330,690	13,163,860	4,897,541	317,975
1991/92	15,160,182	13,526,381	2,806,542	17,966,679	2,345,325	11,347,207	4,240,090	34,057
1992/93	20,486,763	17,342,782	2,190,000	22,676,763	2,516,500	14,099,239	5,301,864	785,660
<b>S O U T H E R N H E M I S P H E R E C O U N T R I E S</b>								
<b>Argentina</b>								
1990/91	950,000	950,000	0	950,000	200,000	230,000	520,000	0
1991/92	1,100,000	1,100,000	0	1,100,000	270,000	200,000	630,000	0
<b>Australia</b>								
1990/91	292,000	292,000	0	292,000	24,794	162,206	105,000	0
1991/92	324,000	324,000	0	324,000	32,000	170,000	122,000	0
<b>Chile</b>								
1990/91	750,000	740,000	0	750,000	392,000	90,000	268,000	0
1991/92	780,000	770,000	0	780,000	430,000	90,000	260,000	0
<b>New Zealand</b>								
1990/91	424,718	393,718	1,416	426,134	210,882	44,694	170,558	0
1991/92	443,400	413,400	1,400	444,800	208,025	46,300	190,475	0
<b>South Africa</b>								
1990/91	542,376	542,376	0	542,376	219,554	187,701	135,121	0
1991/92	588,180	588,180	0	588,180	253,180	185,000	150,000	0
<b>SUBTOTAL: SOUTHERN HEMISPHERE COUNTRIES</b>								
1990/91	2,959,094	2,918,094	1,416	2,960,510	1,047,230	714,601	1,198,679	0
1991/92	3,235,580	3,195,580	1,400	3,236,980	1,193,205	691,300	1,352,475	0
<b>W O R L D T O T A L 3/</b>								
1990/91	21,224,131	18,653,685	2,446,444	23,670,576	3,377,920	13,878,461	6,096,220	317,975
1991/92	18,395,762	16,721,961	2,807,942	21,203,659	3,538,530	12,038,507	5,592,565	34,057
1992/93	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

1/ 1992/93 are forecasts. All data provided are on a July/June marketing year except for Mexico and France which are on an August/July marketing year and Southern Hemisphere countries which are on a calendar year corresponding to the second year shown in the split.

2/ Does not include apples produced exclusively for processing.

3/ World total for 1992/93 not available until January 1993.

Note: Reporting for Yugoslavia has been suspended.

PEARS: SUPPLY & UTILIZATION IN SELECTED MAJOR PRODUCING/TRADING COUNTRIES  
 (Metric Tons)

Country/ Mktg Yr 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed	With- drawals
NORTHERN HEMISPHERE COUNTRIES								
* EUROPEAN COMMUNITY (EC) *								
Belgium-Luxembourg								
1990/91	62,185	62,035	22,445	84,630	44,195	35,490	3,000	1,945
1991/92	67,980	67,890	23,000	90,980	50,000	37,638	3,000	342
1992/93	69,935	69,685	21,000	90,935	50,000	37,585	3,000	350
Denmark								
1990/91	6,900	4,600	8,536	15,436	200	15,200	0	36
1991/92	5,700	3,700	9,039	14,739	103	14,600	0	36
1992/93	6,000	4,000	9,000	15,000	150	14,800	0	50
France								
1990/91	318,500	299,400	83,500	402,000	88,700	261,600	45,000	6,700
1991/92	224,000	210,600	106,300	330,300	72,900	227,400	30,000	0
1992/93	393,700	370,100	80,000	473,700	95,000	288,700	50,000	40,000
Germany								
1990/91	379,616	21,056	179,596	559,212	5,115	472,202	81,892	3
1991/92	225,281	16,591	211,764	437,045	6,365	390,677	39,880	123
1992/93	528,100	36,100	181,000	709,100	7,200	573,856	127,544	500
Greece								
1990/91	90,620	90,620	1,776	92,396	989	74,565	15,342	1,500
1991/92	64,116	64,116	4,000	68,116	1,000	55,839	11,000	277
1992/93	80,000	80,000	2,000	82,000	1,000	69,000	11,000	1,000
Italy								
1990/91	1,032,650	988,540	75,015	1,107,665	54,000	987,465	46,500	19,700
1991/92	931,000	866,000	120,286	1,051,286	82,229	849,179	118,549	1,329
1992/93	1,273,600	1,193,600	80,000	1,353,600	95,000	1,118,600	130,000	10,000
Netherlands								
1990/91	90,000	81,000	60,957	150,957	94,518	52,520	3,720	199
1991/92	96,000	86,000	42,758	138,758	102,927	30,986	4,411	434
1992/93	89,000	80,000	60,000	149,000	90,000	54,800	4,000	200
Spain 2/								
1990/91	449,400	431,400	17,800	467,200	23,800	431,400	12,000	0
1991/92	367,800	353,100	44,400	412,200	35,100	354,100	23,000	0
1992/93	620,700	595,900	16,000	636,700	40,000	522,000	31,000	43,700
United Kingdom								
1990/91	36,700	36,700	101,437	138,137	2,897	133,802	1,101	337
1991/92	38,100	38,100	91,870	129,970	3,216	125,901	762	91
1992/93	20,500	20,500	115,000	135,500	1,500	133,450	500	50
SUBTOTAL: EC								
1990/91	2,466,571	2,015,351	551,062	3,017,633	314,414	2,464,244	208,555	30,420
1991/92	2,019,977	1,706,097	653,417	2,673,394	353,840	2,086,320	230,602	2,632
1992/93	3,081,535	2,449,885	564,000	3,645,535	379,850	2,812,791	357,044	95,850
* OTHER NORTHERN HEMISPHERE COUNTRIES *								
Austria 2/								
1990/91	41,000	5,600	17,600	58,600	0	58,600	0	0
1991/92	36,200	7,700	14,100	50,300	0	50,300	0	0
1992/93	38,900	7,400	16,000	54,900	0	54,900	0	0
Canada								
1990/91	17,150	17,150	49,227	66,377	544	60,733	5,100	0
1991/92	16,351	16,351	46,640	62,991	350	58,141	4,500	0
1992/93	17,000	17,000	52,000	69,000	350	64,650	4,000	0
Japan								
1990/91	443,000	409,100	0	443,000	6,700	435,800	500	0
1991/92	434,500	401,200	20	434,520	8,000	425,920	600	0
1992/93	452,000	417,000	20	452,020	7,000	444,420	600	0
Mexico								
1990/91	43,700	38,000	27,000	70,700	0	67,700	3,000	0
1991/92	27,000	22,000	38,000	65,000	0	62,600	2,400	0
1992/93	28,500	23,500	50,000	78,500	0	76,100	2,400	0
Norway								
1990/91	5,638	3,527	13,698	19,336	0	18,822	514	0
1991/92	4,087	2,376	10,722	14,809	0	14,809	0	0
1992/93	4,084	2,345	12,000	16,084	0	16,084	0	0

Country/ Mktg Yr 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed	With- drawals
<b>Sweden</b>								
1990/91	10,890	3,890	30,482	41,372	351	41,021	0	0
1991/92	7,620	2,020	31,000	38,620	330	38,290	0	0
1992/93	11,000	4,000	29,000	40,000	330	39,670	0	0
<b>Switzerland</b>								
1990/91	63,930	43,930	11,581	75,511	778	41,900	32,833	0
1991/92	73,930	53,930	14,516	88,446	97	35,750	52,599	0
1992/93	147,840	123,840	10,500	158,340	500	36,840	121,000	0
<b>Turkey</b>								
1990/91	413,000	413,000	0	413,000	4,987	387,363	20,650	0
1991/92	403,000	403,000	0	403,000	6,401	375,099	21,500	0
1992/93	410,000	410,000	0	410,000	6,500	381,500	22,000	0
<b>United States</b>								
1990/91	874,345	874,345	45,796	920,141	100,896	368,945	450,300	0
1991/92	820,550	820,550	59,200	879,750	114,723	365,027	400,000	0
1992/93	854,980	854,980	62,000	897,000	120,000	361,000	416,000	0
<b>SUBTOTAL: OTHER NORTHERN HEMISPHERE COUNTRIES</b>								
1990/91	1,912,653	1,808,542	195,384	2,108,037	114,256	1,476,406	512,897	0
1991/92	1,823,238	1,729,127	214,198	2,037,436	129,901	1,422,368	481,599	0
1992/93	1,964,304	1,860,065	231,520	2,175,844	134,680	1,472,082	566,000	0
<b>SUBTOTAL: NORTHERN HEMISPHERE COUNTRIES</b>								
1990/91	4,379,224	3,823,893	746,446	5,125,670	428,670	3,940,650	721,452	30,420
1991/92	3,843,215	3,435,224	867,615	4,710,830	483,741	3,508,688	712,201	2,632
1992/93	5,045,839	4,309,950	795,520	5,821,379	514,530	4,284,873	923,044	95,850
<b>S O U T H E R N H E M I S P H E R E C O U N T R I E S</b>								
<b>Argentina</b>								
1990/91	275,000	275,000	0	275,000	155,000	70,000	50,000	0
1991/92	335,000	335,000	0	335,000	175,000	70,000	90,000	0
<b>Australia</b>								
1990/91	124,000	124,000	61	124,061	28,763	26,298	69,000	0
1991/92	127,000	127,000	80	127,080	32,000	25,080	70,000	0
<b>Chile</b>								
1990/91	163,000	161,000	0	163,000	115,000	42,000	6,000	0
1991/92	166,000	164,000	0	166,000	116,000	43,000	7,000	0
<b>New Zealand</b>								
1990/91	15,075	11,875	730	15,805	2,565	9,540	3,700	0
1991/92	15,000	12,000	800	15,800	2,540	9,800	3,460	0
<b>South Africa</b>								
1990/91	204,344	204,344	0	204,344	94,088	35,745	74,511	0
1991/92	212,655	212,655	0	212,655	100,455	35,500	76,700	0
<b>SUBTOTAL: SOUTHERN HEMISPHERE COUNTRIES</b>								
1990/91	781,419	776,219	791	782,210	395,416	183,583	203,211	0
1991/92	855,655	850,655	880	856,535	425,995	183,380	247,160	0
<b>W O R L D T O T A L 3/</b>								
1990/91	5,160,643	4,600,112	747,237	5,907,880	824,086	4,124,233	924,663	30,420
1991/92	4,698,870	4,285,879	868,495	5,567,365	909,736	3,692,068	959,361	2,632
1992/93	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

1/ All data are provided are on a July/June marketing year except Southern Hemisphere which is on a calendar year corresponding to the second year of the split. All data for 1992/93 are forecasts.

2/ Does not include pears produced exclusively for processing.

3/ World total for 1992/93 not available until January 1993.

Note: Reporting for Yugoslavia has been suspended.

Country/ Year 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed	With- drawals
NORTHERN HEMISPHERE COUNTRIES								
* EUROPEAN COMMUNITY (EC) *								
France								
1990	491,900	482,100	65,700	557,600	45,700	426,100	30,000	55,800
1991	405,500	397,400	67,200	473,400	46,700	377,400	30,000	19,300
1992	527,800	517,200	40,000	567,800	55,000	360,800	32,000	120,000
Greece								
1990	764,826	764,826	17	764,843	68,641	85,078	217,024	394,100
1991	792,269	792,269	28	792,297	78,255	66,177	291,865	356,000
1992	900,000	900,000	20	900,020	80,000	100,020	300,000	420,000
Italy								
1990	1,766,950	1,719,780	3,700	1,770,650	499,600	762,370	220,000	288,680
1991	1,492,710	1,449,210	11,700	1,504,410	416,516	872,150	126,000	84,744
1992	1,675,000	1,630,000	3,000	1,678,000	490,000	918,000	170,000	100,000
Spain								
1990	629,300	604,100	16,400	645,700	44,800	497,300	103,000	600
1991	690,700	663,100	8,100	668,800	78,200	524,600	95,000	1,000
1992	904,600	868,400	5,000	909,600	85,000	687,600	128,000	9,000
SUBTOTAL: EC	3,652,976	3,570,806	85,817	3,738,793	658,741	1,770,848	570,024	739,180
1990	3,388,179	3,301,979	87,728	3,468,907	619,671	1,845,327	542,865	461,044
1992	4,007,400	3,915,600	48,020	4,055,420	710,000	2,066,420	630,000	649,000
* OTHER NORTHERN HEMISPHERE COUNTRIES *								
Canada								
1990	46,666	46,666	51,438	98,104	3,111	91,193	3,800	0
1991	35,823	35,823	53,569	89,392	257	85,635	3,500	0
1992	29,000	29,000	55,000	84,000	100	80,900	3,000	0
Japan								
1990	189,800	175,900	0	189,800	0	148,700	41,100	0
1991	186,000	172,500	0	186,000	0	140,900	45,100	0
1992	191,900	178,400	0	191,900	0	150,900	41,000	0
Mexico								
1990	265,000	235,000	10,000	275,000	40	114,960	160,000	0
1991	245,000	215,000	16,000	261,000	300	110,700	150,000	0
1992	220,000	190,000	5,000	225,000	200	94,800	130,000	0
Turkey								
1990	350,000	350,000	0	350,000	10,188	322,812	17,000	0
1991	350,000	350,000	0	350,000	5,565	326,935	17,500	0
1992	360,000	360,000	0	360,000	10,000	332,000	18,000	0
United States								
1990	1,223,400	1,223,400	51,813	1,275,213	57,823	668,090	549,300	0
1991	1,407,170	1,407,170	50,419	1,457,589	69,531	806,558	581,400	0
1992	1,358,730	1,358,730	48,700	1,407,430	67,100	737,330	603,000	0
SUBTOTAL: OTHER NORTHERN HEMISPHERE COUNTRIES	2,074,866	2,030,966	113,251	2,188,117	71,162	1,345,755	771,200	0
1990	2,223,993	2,180,493	119,988	2,343,981	75,653	1,470,928	797,500	0
1992	2,159,630	2,116,130	108,700	2,268,330	77,400	1,395,930	795,000	0
SUBTOTAL: NORTHERN HEMISPHERE COUNTRIES	5,727,842	5,601,772	2,482,472	5,596,068	5,926,910	3,116,603	1,341,224	739,180
1990	5,605,772	5,482,472	2,419,716	5,812,888	655,324	3,316,555	1,340,365	461,044
1992	6,167,030	6,031,730	156,720	6,323,750	787,400	3,462,350	1,425,000	649,000
SOUTHERN HEMISPHERE COUNTRIES								
Argentina								
1990	250,000	250,000	81	250,081	30	110,051	140,000	0
1991	200,000	200,000	100	200,100	24	100,076	100,000	0
1992	250,000	250,000	100	250,100	40	110,060	140,000	0
Australia								
1990	68,033	68,033	2,238	70,271	600	20,671	49,000	0
1991	72,000	72,000	2,384	74,384	620	23,764	50,000	0
1992	74,000	74,000	2,400	76,400	620	25,580	50,200	0
Chile								
1990	181,000	176,000	0	181,000	66,000	89,000	26,000	0
1991	180,000	175,000	0	180,000	64,000	90,500	25,500	0
1992	180,000	175,000	0	180,000	65,000	85,000	30,000	0
New Zealand								
1990	26,563	26,563	95	26,658	2,606	13,692	10,360	0
1991	25,557	25,557	0	25,557	2,614	12,316	9,267	0
1992	23,400	23,400	0	23,400	2,048	11,310	10,042	0
South Africa								
1990	145,564	145,564	0	145,564	1,459	43,750	100,355	0
1991	152,800	152,800	0	152,800	1,874	44,250	106,576	0
1992	155,600	155,600	0	155,600	3,070	44,260	108,270	0
SUBTOTAL: SOUTHERN HEMISPHERE COUNTRIES	671,160	666,160	2,414	673,574	70,695	277,164	325,715	0
1990	630,357	625,357	2,484	632,841	69,132	271,566	292,443	0
1992	683,000	678,000	2,500	685,500	70,778	276,210	338,512	0
WORLD TOTAL	6,399,002	6,267,932	201,482	6,600,484	800,598	3,393,767	1,666,939	739,180
1991	6,235,529	6,107,829	210,200	6,445,779	764,456	3,587,721	1,632,508	461,044
1992	6,850,030	6,709,730	159,220	7,009,250	858,178	3,738,560	1,763,512	649,000

1/ Calendar year. All data for 1992 are forecasts.

Note: Reporting for Yugoslavia has been suspended.

APRICOT SUPPLY & UTILIZATION IN MAJOR PRODUCING/TRADE COUNTRIES  
(Metric Tons)

Country/ Year 1/	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed	With- drawals
NORTHERN HEMISPHERE COUNTRIES								
* EUROPEAN COMMUNITY (EC) *								
France								
1990	110,400	96,700	5,000	115,400	21,900	80,500	13,000	0
1991	106,600	93,400	9,200	115,800	24,000	76,800	15,000	
1992	148,000	129,600	8,200	156,200	30,700	98,500	17,000	10,000
Greece								
1990	113,360	113,360	1	113,361	22,065	12,578	41,880	36,838
1991	69,305	69,305	1	69,306	11,474	13,500	43,391	841
1992	90,000	90,000	0	90,000	13,844	19,082	51,574	5,500
Italy								
1990	203,200	195,000	11,100	214,300	13,260	171,030	30,000	10
1991	168,000	158,960	14,675	182,675	12,400	142,208	28,000	67
1992	200,000	185,000	10,000	210,000	14,000	159,900	36,000	100
Spain								
1990	119,500	114,800	400	120,000	11,700	70,200	38,000	100
1991	207,100	198,800	200	207,300	36,400	114,700	56,000	200
1992	194,700	186,900	300	195,000	32,000	110,000	53,000	0
SUBTOTAL: EC	546,560	519,860	16,501	563,061	68,925	334,308	122,880	36,948
1990	551,005	520,465	24,076	575,081	84,254	347,308	142,391	108
1992	632,700	591,500	18,500	651,200	90,544	387,482	157,574	15,600
* OTHER NORTHERN HEMISPHERE COUNTRIES *								
Turkey								
1990	300,000	300,000	0	300,000	1,641	102,129	196,230	0
1991	343,000	343,000	0	343,000	264	119,736	223,000	
1992	350,000	350,000	0	350,000	1,000	121,500	227,500	0
United States								
1990	111,080	111,100	989	112,069	4,666	19,703	87,700	0
1991	86,910	86,900	1,225	88,145	4,883	18,262	65,000	
1992	99,370	100,000	1,400	101,370	5,600	20,970	74,800	
SUBTOTAL: OTHER NORTHERN HEMISPHERE COUNTRIES	411,080	411,100	989	412,069	6,307	121,832	283,930	0
1990	429,910	429,900	1,235	431,145	5,147	137,998	288,000	
1992	449,970	450,000	1,400	451,370	6,600	142,470	302,300	0
SUBTOTAL: NORTHERN HEMISPHERE COUNTRIES	957,640	930,960	17,490	975,130	75,232	456,140	406,810	36,948
1990	980,915	950,365	25,311	1,008,526	89,421	489,306	430,391	108
1992	1,082,670	1,041,500	19,900	1,102,570	97,144	529,952	459,874	15,600
SOUTHERN HEMISPHERE COUNTRIES								
Argentina								
1990	16,500	16,500	5	16,505	0	7,505	9,000	0
1991	16,000	16,000	0	16,000	0	7,000	9,000	
1992	16,000	16,000	0	16,000	0	7,000	9,000	
Australia								
1990	33,130	33,130	542	33,672	238	5,934	27,500	0
1991	34,000	34,000	721	34,161	224	6,197	26,300	
1992	33,400	33,400	750	34,150	240	5,510	28,400	
Chile								
1990	14,650	14,150	0	14,650	1,500	6,600	6,550	0
1991	15,500	15,000	0	15,500	1,600	6,700	7,200	
1992	12,000	11,500	0	12,000	1,200	4,800	6,000	
New Zealand								
1990	9,973	8,173	114	10,087	599	7,188	2,300	0
1991	9,300	7,600	118	9,418	922	6,296	2,200	
1992	9,260	7,560	120	9,380	1,108	6,072	2,200	
South Africa								
1990	51,163	51,163	0	51,163	1,095	4,650	45,428	0
1991	47,137	47,137	0	47,137	2,734	4,679	43,344	
1992	50,460	50,460	0	50,460	2,510	4,700	43,250	0
SUBTOTAL: SOUTHERN HEMISPHERE COUNTRIES	125,416	123,116	661	126,077	3,422	31,877	90,778	0
1990	122,537	120,337	839	123,376	4,460	30,872	88,044	
1992	121,120	118,920	870	121,990	5,058	28,082	88,850	0
WORLD TOTAL	1,083,056	1,054,076	18,151	1,101,207	78,654	488,017	497,588	36,948
1990	1,083,056	1,054,076	18,151	1,129,602	93,881	516,178	516,435	108
1991	1,083,052	1,070,702	26,150	1,224,560	102,202	558,034	548,724	15,600
1992	1,203,790	1,160,420	20,770					

1/ Refers to calendar year. Data for 1992 are forecasts.

Note: Reporting for Yugoslavia has been suspended.

CHERRY (SWEET & SOUR) SUPPLY & UTILIZATION IN MAJOR PRODUCING/TRADE COUNTRIES  
(Metric Tons)

Country/ Year <sup>1/</sup>	Total Production	Commercial Production	Imports	Supply/ Utilization	Exports	Domestic Consumption	Processed
NORTHERN HEMISPHERE COUNTRIES							
* EUROPEAN COMMUNITY (EC) *							
France							
1990	72,400	66,600	2,200	74,600	11,800	42,600	20,200
1991	55,400	51,000	4,300	59,700	16,500	52,200	11,000
1992	84,400	77,700	5,900	90,300	11,600	58,400	20,300
Germany							
1990	259,271	83,804	32,232	291,503	7,811	206,895	76,797
1991	112,487	35,564	56,877	169,364	9,364	107,482	52,518
1992	323,581	92,234	35,000	358,581	8,000	260,157	90,424
Greece							
1990	43,253	43,253	0	43,253	12,624	25,542	5,087
1991	24,135	24,135	0	24,135	3,558	18,077	2,500
1992	38,000	38,000	0	38,000	7,947	24,603	5,450
Italy							
1990	108,780	95,100	4,900	113,680	4,700	88,980	20,000
1991	105,000	92,300	6,500	111,500	4,400	88,600	18,500
1992	140,000	125,000	4,000	144,000	10,000	109,000	25,000
Spain							
1990	54,800	52,600	400	55,200	5,400	49,800	5,000
1991	73,400	70,400	200	73,600	5,100	56,800	11,700
1992	91,000	87,400	100	91,100	5,700	74,400	11,000
SUBTOTAL: EC	538,504	341,357	39,732	578,236	37,335	413,817	127,094
1990	370,422	273,399	67,677	489,299	38,325	303,559	96,218
1992	676,981	420,334	45,000	721,981	43,247	526,560	152,174
* OTHER NORTHERN HEMISPHERE COUNTRIES *							
Canada							
1990	8,848	8,848	6,503	15,351	270	11,081	4,000
1991	10,582	10,582	9,869	16,451	241	11,710	2,500
1992	10,800	10,800	6,000	16,800	230	10,930	5,600
Japan							
1990	16,000	14,700	6,800	22,800	0	16,400	6,400
1991	15,400	14,000	6,800	21,200	0	15,200	6,000
1992	15,300	13,900	12,600	27,900	0	23,600	4,300
Turkey							
1990	233,000	233,000	0	233,000	5,450	166,550	61,000
1991	246,000	246,000	0	246,000	7,085	173,915	65,000
1992	250,000	250,000	0	250,000	7,000	178,000	65,000
United States							
1990	236,870	236,870	2,925	239,795	23,575	70,420	145,800
1991	223,670	223,670	2,199	225,869	17,226	55,643	152,000
1992	213,880	213,880	2,700	276,580	21,100	68,180	187,300
SUBTOTAL: OTHER NORTHERN HEMISPHERE COUNTRIES	494,718	493,418	16,228	510,946	29,295	264,451	217,200
1990	495,652	494,252	13,868	509,520	24,552	256,468	228,500
1992	549,980	548,580	21,300	571,280	28,350	280,730	262,200
SUBTOTAL: NORTHERN HEMISPHERE COUNTRIES	1,033,222	834,775	55,960	1,089,182	66,630	678,268	344,284
1990	868,074	762,651	81,745	947,819	63,474	559,627	324,718
1992	1,228,961	968,914	66,300	1,293,261	71,597	807,290	414,374
SOUTHERN HEMISPHERE COUNTRIES							
Australia							
1990	7,200	7,200	504	7,704	263	6,541	900
1991	7,000	7,000	188	7,188	213	6,175	800
1992	6,800	6,800	300	7,100	150	6,250	700
Chile							
1990	11,230	10,730	0	11,230	3,500	4,430	3,300
1991	12,300	10,800	0	12,300	4,000	4,700	3,600
1992	10,500	10,000	0	10,500	3,500	4,000	3,000
SUBTOTAL: SOUTHERN HEMISPHERE COUNTRIES	18,430	17,930	504	18,934	3,763	10,971	4,200
1990	19,300	18,800	188	19,488	4,213	10,875	4,400
1992	17,300	16,800	300	17,600	3,650	10,250	3,700
WORLD TOTAL	1,051,952	852,705	56,464	1,108,116	70,393	689,239	348,484
1990	869,374	786,451	81,933	967,307	67,667	570,502	323,118
1992	1,244,261	985,714	66,600	1,310,861	75,247	817,540	418,074

1/ Calendar year. All data for 1992 are forecasts.

Note: Reporting for Yugoslavia has been suspended.

TABLE GRAPE PRODUCTION, IMPORTS &amp; EXPORTS IN MAJOR PRODUCING/TRADE COUNTRIES

Country/ Year 1/	Total Production	Imports	Exports, Fresh 2/
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## NORTHERN HEMISPHERE COUNTRIES

## \* EUROPEAN COMMUNITY (EC) \*

France			
1990	128,000	127,700	23,700
1991	69,000	162,900	11,200
1992	121,300	130,000	22,000
Greece			
1990	287,571	132	92,974
1991	312,936	211	109,298
1992	290,000	150	100,000
Italy			
1990	1,212,500	9,600	412,000
1991	1,390,000	11,397	461,091
1992	1,500,000	5,000	475,000
Spain			
1990	476,800	1,700	93,800
1991	471,800	2,900	115,900
1992	473,200	3,800	116,000
SUBTOTAL EC:			
1990	2,104,871	139,132	622,474
1991	2,243,736	177,408	697,489
1992	2,384,500	138,950	713,000

## \* OTHER NORTHERN HEMISPHERE COUNTRIES \*

Japan			
1990	276,100	12,000	10
1991	270,600	7,600	0
1992	275,700	8,500	0
Mexico			
1990	342,000	2,250	27,830
1991	345,000	4,000	45,000
1992	300,000	6,000	46,000
United States			
1990	770,180	330,447	207,974
1991	726,110	313,024	298,932
1992	n/a	318,500	267,000
SUBTOTAL: OTHER NORTHERN HEMISPHERE COUNTRIES			
1990	1,388,280	344,697	235,814
1991	1,341,710	324,624	243,932
1992	n/a	333,000	307,000
SUBTOTAL: NORTHERN HEMISPHERE COUNTRIES			
1990	3,493,151	483,829	858,288
1991	3,585,446	502,030	941,421
1992	n/a	471,950	1,020,000

## SOUTHERN HEMISPHERE COUNTRIES

Argentina			
1990	146,000	0	17,500
1991	150,000	0	10,890
1992	155,000	0	15,000
Chile			
1990	660,000	0	466,000
1991	640,000	0	423,000
1992	660,000	0	410,000
South Africa			
1990	110,506	0	63,925
1991	112,212	0	65,313
1992	127,105	0	77,605
SUBTOTAL: SOUTHERN HEMISPHERE COUNTRIES			
1990	916,506	0	547,425
1991	902,212	0	499,203
1992	942,105	0	502,605
WORLD TOTAL	4,409,657	483,829	1,405,713
1990	4,487,658	502,032	1,440,624
1991	n/a	471,950	1,522,605

1/ All data for 1992 are forecasts. 1992 data for the United States not available until January 1993.

2/ Export data for the United States include substantial quantities which are re-exported.

Note: Reporting for Yugoslavia has been suspended.

## CANNED DECIDUOUS FRUIT -- SEMIANNUAL UPDATE

The following provides a partial update of 1991/92 annual canned deciduous fruit data appearing in the May 1992 Horticultural Products Review. In some instances, forecasts for the 1992/93 marketing year for Northern Hemisphere countries are included. A full update of the annual data is scheduled to be featured in the May 1993 issue.

### Greece

The Greek Ministry of Agriculture has revised upwards its 1991/92 production estimate for canned peaches to 317,542 metric tons, an increase of 26 percent from 1990/91. It is estimated that a record of 280,000 tons of peaches, are to be delivered to processors for canned peaches during the 1992/93 season. In turn, canned peach production in 1992/93 is forecast at 350,000 tons. The quality of the canned product was above average this season, with about 50 percent choice grade.

Exports of canned peaches during the 1991/92 season, totaled a record 285,000 tons. The majority of exports, 195,663 tons, were to other European countries, and accounted for most of the increase from 1990/91. Canned peach exports to Japan, the largest market outside Europe, increased 37 percent to 14,156 tons in 1991/92. Exports for 1992/93 are forecast to continue to expand to 300,000 tons.

Record peach production in 1992/93, 585,000 tons of clingstones, lead to another year of enormous peach withdrawals. The estimated amount of cling peaches withdrawn this year was over 285,000 tons. Withdrawal prices for fresh cling peaches during the 1992/93 season ranged from 37.86 drachma/kilogram (US\$.21/kilogram) to 44.55 drachma/kilogram (US\$.25/kilogram), depending on size. This represents a 10-percent increase in drachmas from 1991/92. However, most of the increase is due to the 8.9 percent increase in the ECU/green drachma exchange rate, because withdrawal aid is determined in ECU's and then converted to local currencies.

An estimated 37,500 tons of apricots were delivered to processors for canning in 1992/93, 20 percent above 1991/92. However, the quality of this year's crop was poor, due to above normal precipitation during May and June.

The volume of canned mixture packs continued to decline due mainly to strong Italian competition and, to a lesser extent, to a decline in the production of Williams pears.

### Italy

Italian canned fruit production in 1992/93 is forecast to increase from last year's weather-reduced crop. Canned pears are forecast to increase 11 percent to 50,000 tons. The previous estimate of production of canned peaches in 1990/91 was revised up from 70,000 tons to 81,000 tons. Production in 1992/93 is forecast to increase slightly to 82,000 tons. Canned mixture production is forecast to remain stable at 76,000 tons in 1992/93. Italy continues to export nearly 70 percent of all canned fruit production, mostly to other European countries.

## Spain

The 1991/92 canned peach pack in Spain was revised upward to 100,700 tons from the May estimate of 92,000 tons. Good weather during the growing season and harvest is expected to increase the 1992/93 pack to 120,000 tons. Spain exported 11,480 tons of canned peaches in 1991/92, the majority going to other European countries. Imports are usually supplied by Greece.

This year's expected larger packs of pears and apricots are also due to improved weather conditions. The canned pear pack is forecast to reach 9,500 tons, an 8-percent increase over 1991/92, but still below the 1990/91 pack of 11,800 tons.

## Australia

Production of canned fruit in 1991/92 remained stable in Australia. Canned peach production reached 35,150 tons, slightly below 1989/90's production of 36,000 tons and 17 percent above 1990/91's pack of 30,000 tons.

Australian pear production increased by 10 percent in 1991/92. This growth is largely due to an increase in bearing tree numbers, which more than offset the slight decline in tree yields. Most of the increase was diverted to the fresh market; however, deliveries to canners also increased nearly 7 percent.

Canned mixtures production is estimated to have reached 28,500 tons in 1991/92, a 5-percent decline from the previous year. Exports also declined, from 21,035 tons in 1990/91 to 18,000 tons in 1991/92.

## Chile

While last season's adverse climatic conditions affected most deciduous fruit varieties, they left peaches for canning production largely untouched. As a result, peaches delivered to processors in 1991/92 jumped considerably from a year earlier and were up slightly from the previous estimate. In addition, output rose as a result of an increase in the number of orchards reaching maturity. Based on industry reports, no changes in canned mixtures production or exports are expected.

## South Africa

The fruit and vegetable canning industry has become one of South Africa's major agricultural export industries. Over 90 percent of all canned fruit production is exported--mainly to European countries.

Production remained stable for canned peaches and pears in 1991/92. However, significant increases occurred in the production of canned apricots (up 45 percent) and canned mixtures (up 19 percent).

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(Kelly Kirby Flowers, 202-720-0911)

CANNED DECIDUOUS FRUIT: PRODUCTION, SUPPLY, AND DISTRIBUTION UPDATE  
FOR SELECTED COUNTRIES  
(Metric Tons, Net Weight) 1/

Country/ Year 2/	Beginning Stocks	Production	Imports	TOTAL SUPPLY	Exports	Domestic Consumption	Ending Stocks
<b>CANNED PEACHES</b>							
Greece							
1988/89	9,937	254,173	342	264,452	184,320	22,132	58,000
1989/90	58,000	261,479	225	319,704	265,526	18,678	35,500
1990/91	35,500	251,876	604	287,980	247,767	16,713	23,500
1991/92	23,500	317,542	200	341,242	285,000	16,242	40,000
Italy							
1988/89	42,900	70,000	7,500	120,400	24,000	51,000	45,400
1989/90	45,400	75,000	6,800	127,200	29,600	51,000	46,600
1990/91	46,600	72,000	11,300	129,900	41,200	51,000	37,700
1991/92	37,700	81,000	11,400	130,100	44,000	51,000	35,100
Spain							
1988/89	10,028	93,000	1,990	105,018	18,519	75,000	11,499
1989/90	11,499	96,000	1,190	108,689	15,486	75,000	18,203
1990/91	18,203	65,000	8,912	92,115	8,301	77,000	6,814
1991/92	6,814	100,700	7,897	115,411	11,480	82,231	21,700
Australia							
1988/89	4,933	24,500	2,583	32,016	12,803	13,000	6,213
1989/90	533	36,000	4,075	40,608	15,116	16,000	9,492
1990/91	9,492	30,000	3,583	43,075	19,770	18,900	4,405
1991/92	4,405	35,150	3,600	43,155	15,500	18,000	9,655
Chile							
1988/89	1,983	27,500	0	29,483	18,943	10,040	500
1989/90	500	26,000	0	26,500	13,400	12,150	950
1990/91	950	24,000	0	24,950	17,000	7,600	350
1991/92	350	36,200	0	36,550	24,000	12,200	350
South Africa							
1988/89	27,512	65,435	0	92,947	48,025	11,368	33,554
1989/90	33,554	62,541	0	96,095	54,373	12,000	29,722
1990/91	29,722	65,815	0	95,537	55,576	11,500	28,461
1991/92	28,461	65,550	0	94,011	55,500	11,711	26,800
<b>CANNED MIXTURES</b>							
Greece							
1988/89	7,698	34,680	4	42,382	30,671	1,500	10,211
1989/90	10,211	26,750	48	37,009	35,306	1,200	503
1990/91	503	22,618	29	23,150	20,748	1,500	902
1991/92	902	20,400	50	21,352	19,500	1,200	652
Italy							
1988/89	16,200	80,000	900	97,100	52,000	30,000	15,100
1989/90	15,100	78,000	1,100	94,200	49,000	30,000	15,200
1990/91	15,200	72,000	1,060	88,260	62,620	25,640	0
1991/92	0	75,000	1,500	76,500	58,000	18,500	0
Australia							
1988/89	8,402	22,000	0	30,402	12,092	9,000	9,310
1989/90	9,310	24,100	0	33,410	21,141	10,500	1,769
1990/91	1,769	30,000	0	31,769	21,035	10,500	234
1991/92	234	28,500	0	28,734	18,000	10,400	334
Chile							
1988/89	100	1,500	0	1,600	1,000	550	50
1989/90	50	1,500	0	1,550	1,200	300	50
1990/91	50	3,100	0	3,150	2,800	300	50
1991/92	50	3,200	0	3,250	2,900	300	50
South Africa,							
1988/89	8,773	38,432	0	47,205	34,554	4,592	8,059
1989/90	8,059	42,312	0	50,371	40,219	4,775	5,377
1990/91	5,377	42,378	0	47,755	36,108	4,760	6,887
1991/92	6,887	50,366	0	57,253	45,000	4,753	7,500

Footnotes at end of table on next page.

CANNED DECIDUOUS FRUIT: PRODUCTION, SUPPLY, AND DISTRIBUTION UPDATE  
FOR SELECTED COUNTRIES  
(Metric Tons, Net Weight) 1/

Country/ Year 2/	Beginning Stocks	Production	Imports	TOTAL SUPPLY	Exports	Domestic Consumption	Ending Stocks
<b>CANNED PEARS</b>							
Italy							
1988/89	8,500	57,000	390	65,890	39,000	17,000	9,890
1989/90	9,890	45,000	570	55,460	32,100	16,000	7,360
1990/91	7,360	53,000	2,470	62,830	32,760	15,500	14,570
1991/92	14,570	45,000	2,480	62,050	29,700	15,000	17,350
Spain							
1988/89	0	12,200	260	12,460	4,186	8,274	0
1989/90	0	16,000	162	16,162	4,633	11,529	0
1990/91	0	11,800	309	12,109	5,758	6,351	0
1991/92	0	8,800	403	9,203	5,227	3,976	0
Australia							
1988/89	10,050	39,000	447	49,497	22,345	15,000	12,152
1989/90	18,450	37,000	813	56,263	32,817	6,500	16,946
1990/91	16,946	37,000	580	54,526	41,466	6,000	7,060
1991/92	7,060	38,000	600	45,660	37,000	6,000	2,660
South Africa							
1988/89	9,938	25,819	0	35,757	25,860	2,735	7,162
1989/90	7,162	25,926	0	33,088	22,946	2,850	7,292
1990/91	7,292	27,668	0	34,960	22,879	2,825	9,256
1991/92	9,256	21,730	0	30,986	23,000	2,850	5,136
<b>CANNED APRICOTS</b>							
Greece							
1988/89	12,651	38,549	29	51,229	45,106	1,000	5,123
1989/90	5,123	37,800	25	42,948	41,640	1,000	308
1990/91	308	40,365	109	40,782	39,378	1,200	204
1991/92	204	36,730	100	37,034	35,500	1,000	534
Spain							
1988/89	29,600	11,200	126	40,926	16,972	5,500	18,454
1989/90	18,454	15,000	107	33,561	14,985	5,500	13,076
1990/91	13,076	12,000	75	25,151	8,196	5,500	11,455
1991/92	11,455	26,000	245	37,700	34,503	3,197	0
Australia							
1988/89	1,555	8,300	1,028	10,883	546	7,800	2,537
1989/90	3,705	8,400	788	12,893	2,686	6,200	4,007
1990/91	4,007	8,700	905	13,612	2,645	5,800	5,167
1991/92	5,167	9,000	910	15,077	2,600	6,000	6,477
South Africa							
1988/89	3,217	12,287	0	15,504	11,818	700	2,986
1989/90	2,986	17,835	0	20,821	17,396	750	2,675
1990/91	2,675	16,720	0	19,395	15,743	730	2,922
1991/92	2,922	24,297	0	27,219	24,000	740	2,479

1/ One metric ton = 48.99 standard 45-lb. net cases of 24x2 1/2 cans.

2/ The 1991/92 season includes 1991 packs in the Northern Hemisphere and early 1992 packs in the Southern Hemisphere.

Note: The following table reflects information received from Post reports updating selected annual canned deciduous fruit data released in the May 1992 issue of this publication. A full update of the annual data is scheduled for the May 1993 issue.

U.S. TRADE IN CANNED PEACHES, PEARS, AND MIXTURES, 1990/91-1991/92 1/

Country	1990/91 (Metric Tons)	1991/92	Percent Change	1990/91 (\$1,000)	1991/92	Percent Change
<b>EXPORTS</b>						
Japan	13,123	14,835	13	\$14,213	\$16,997	20
Canada	10,219	11,486	12	12,256	14,410	18
Hong Kong	4,137	5,429	31	2,146	3,389	58
Taiwan	3,402	3,686	8	2,732	3,373	23
Singapore	2,849	2,838	-.5	2,637	2,493	-5
Philippines	3,073	2,755	-10	3,092	3,125	1
Mexico	1,430	2,686	88	1,172	2,168	85
France	3	1,959	652	3	1,647	548
Saudi Arabia	2,312	1,869	-19	1,766	1,803	2
Panama	1,715	1,522	-11	1,349	1,131	-16
Other	7,979	7,826	-2	7,441	8,212	10
Total	50,242	56,891	13	\$48,807	\$58,748	20
	=====	=====	==	=====	=====	==
<b>IMPORTS</b>						
Greece	9,104	17,690	94	\$ 5,133	\$10,794	110
Chile	4,655	978	-79	3,193	782	-76
Argentina	362	349	-.3	266	291	.4
Spain	125	173	38	136	145	7
South Africa	0	116	116	0	97	97
Mexico	1,202	114	91	343	102	-70
Thailand	15	93	520	13	56	331
Other	603	99	-84	533	193	-64
Total	16,066	19,612	22	9,617	12,460	30
	=====	=====	==	=====	=====	==

1/ Data are reported on a June-May marketing year basis.

Source: U.S. Department of Commerce, Bureau of the Census.

## WALNUT SITUATION AND OUTLOOK

A projected 87-percent increase in French walnut production and modest increases in other countries will not be enough to offset the substantial decline projected in U.S. walnut production. World walnut production for 1992/93 is forecast at 483,510 metric tons, inshell basis, 3 percent lower than 1991/92's estimated production of 500,204 tons.

World exports of walnuts are forecast to decline almost 4 percent to 150,147 tons in 1992/93, due to reduced supplies in the United States and increased consumption in the major walnut producing countries.

### China

China's 1992/93 walnut output is expected to expand for the third straight year, to 160,000 tons, but will still be 10 percent lower than the record crop in 1988/89.

Last season, China liberalized the walnut market, allowing producers to sell their nuts to the highest bidder, not just to government agencies as in the past. The opening of the market, combined with China's previous research and development on new varieties and techniques, is expected to provide the incentive and the means to increase production substantially over the next several years. However, the relatively poor transportation network, a shortage of storage facilities, and limited processing technology in the producing areas probably will keep China's walnut industry from reaching its full potential.

China's walnut exports are expected to reach 38,000 tons in 1991/92, and 40,000 tons in 1992/93. Last year, the principal foreign trading company, TUSHU, was hard pressed to fill export contracts, since farmers were no longer required to sell their crop to state procurers and could get higher prices elsewhere. This year, TUSHU is coordinating efforts among its provincial branches to offer uniform, competitive prices to farmers and expects no problems in meeting its 1992 contracts. By offering competitive prices, TUSHU, with its established marketing infrastructure, is likely to continue to control the export market for the immediate future.

### France

Favorable weather conditions and a recovery from the frost-reduced crop of 1991/92 are expected to result in the largest French walnut crop since the 1982/83 season. The 31,000 ton forecast is 87 percent greater than the 1991/92 harvest and 33 percent above the previous 5-year average. Walnut production in southwestern France, where nearly half the walnuts are grown, is expected to be up 3-fold over 1991/92's abnormally low crop. The quality of the 1992/93 crop is reportedly good with a significant share of large-sized nuts.

The area planted to walnut orchards in France is expected to rise for the third consecutive year, to 14,700 hectares, an increase of 6 percent since the 1989/90 season. Despite larger plantings in the past few years, the projected walnut bearing area in 1992/93 is still 11 percent less than in 1980/81. Insufficient renewal of orchards during the late 1970's and early 1980's and the destruction of numerous walnut trees by a series of violent storms in the late 1980s were behind the reduction in area in the 1980s.

France is estimated to be a net importer of walnuts in 1991/92 due to its small domestic crop. The United States remained France's leading supplier of inshell walnuts in 1991/92, while purchases from Hungary and China declined. India continued as France's major supplier of shelled walnuts, although imports from Turkey and Poland increased. Germany and Portugal are France's principal export markets for inshell walnuts, while Germany and Switzerland are the primary destinations for kernel exports.

The outlook for 1992/93 is for a sharp reduction in walnut import demand and a rise in walnut exports from 1991/92 levels. The expected rise in production is the prime reason for the turnaround in France's trade picture.

#### India

Walnut production in India is projected to reach 20,000 tons in 1992/93, 11 percent greater than the weather-reduced crop of 1991/92. The continuing civil unrest in the State of Jammu and Kashmir, where 98 percent of the walnuts are grown, has led to curfews, restrictions on movement, and some disruption in orchard maintenance. However, good weather has helped offset the negative impact of reduced orchard care. The kernel color of the 1992/93 crop is expected to be normal with an average nut size of 24 to 26 millimeters. The crop is also reported to be disease-free.

After increasing 17 percent between 1982/83 and 1990/91, to 35,000 hectares, area planted to walnut orchards has remained relatively constant, mainly because the political turmoil frequently has hampered agricultural activities. However, as trees have matured, harvested area has continued to increase, reaching an estimated 26,400 hectares by 1992/93.

Indian walnut exports in 1991/92 totaled an estimated 11,000 tons, the highest level in four years. Government export incentives, the devaluation of the rupee, and defaults on export contracts by China all served to boost Indian exports. Strong domestic demand for walnuts in the current year is expected to divert supplies from foreign to domestic sales, resulting in reduced walnut exports, which are forecast at 9,500 tons.

In trade policy developments, the Indian Government eliminated its short-lived system for earning import licenses through exporting, which was in effect from July to October 1991. Instead, exporters are now allowed to convert 60 percent of their export earnings to rupees at market exchange rates, which are 15-20 percent higher than official exchange rates. The remaining 40 percent of export earnings must still be converted at official rates.

#### Italy

Preliminary assessments indicate that Italy will harvest 13,000 tons of walnuts in 1992/93, moderately above 1991/92's poor crop of 12,000 tons. The long-term outlook for Italian walnut production is not favorable. Growers continue to cut their walnut trees to obtain higher profits from the sale of the wood; however, no replacement planting is occurring. In general, Italy's walnut trees are old and only marginally productive. The situation is not expected to change in the near future.

Strong domestic demand for walnuts bolstered Italian imports in 1991/92. California walnuts, mostly transshipped through Germany, dominated the inshell market. Italian walnut consumption is traditionally concentrated during the Christmas period, chiefly for home consumption at the end of meals. Consumption in the post-holiday season is growing, especially when cold weather prevails. Use of walnuts as snacks and in processed foods is also increasing.

### Turkey

Posting a third consecutive increase, walnut production in Turkey is projected at 69,000 tons for 1992/93, a 3-percent increase over 1991/92 and the highest level since the 1985/86 season. Walnut production in Turkey has been trending downward since the late 1970s, and the recent upturn is the first somewhat sustained increase since then. Nonetheless, the forecast for the current year's crop is still well below the peak of 105,000 tons reached in 1977/78. The total number of walnut trees has increased 9 percent over the last 4 years, reaching an estimated 4.5 million in 1992/93. The number of bearing trees in 1992/93 is forecast at 3.3 million, nearly equal to the peak levels of the mid-1970's.

Expanding domestic consumption has closely trailed recent production increases. Therefore, Turkish exports of walnuts are limited, forecast at only 3,500 tons for 1992/93. Almost all Turkish walnut exports go to western European or Middle Eastern countries.

### United States

Walnut production for 1992/93 is forecast at 190,510 tons, nearly one-fifth lower than the 1991/92 record crop of 234,960 tons and 10 percent below the previous 5-year average. Reportedly, the nut set per tree is down 30 percent, but larger nut sizes are expected. While weather during most of the 1992/93 season has been favorable for kernel development, high summer temperatures and an incidence of blight have adversely affected the crop.

While last year's late harvest may have dampened somewhat U.S. inshell walnut export shipments for the key Christmas season, U.S. walnut kernel exports reached a record of 90,021 tons in 1991/92. This figure is 9 percent higher than the earlier record of 82,351 tons set in 1989/90 and 19 percent over the previous 5-year average of 75,835 tons. The short French crop and China's export distribution problems created a niche in the world shelled walnut market that U.S. product was able to fill. Advantageous exchange rates also supported strong U.S. export activity.

Given reduced U.S. supplies, the rebound in French production and continued development of the Chinese industry, U.S. walnut exports are expected to return to more normal levels in 1992/93 and are forecast at 81,647 tons.

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(Katie Nishiura, 202-720-0497)

WALNUTS: PRODUCTION, SUPPLY AND DISTRIBUTION  
[Metric Tons, Inshell Basis]

Country/ Marketing Year 1/	Beginning Stocks	Production	Imports	TOTAL SUPPLY	Exports	Domestic Consumption	Ending Stocks	TOTAL DISTRIBUTION
China (Mainland)								
1990/91	0	149,560	0	149,560	34,000	115,560	0	149,560
1991/92	0	151,644	0	151,644	38,000	113,644	0	151,644
1992/93	0	160,000	0	160,000	40,000	120,000	0	160,000
France								
1990/91	5,000	24,600	7,900	37,500	13,700	23,800	0	37,500
1991/92	0	16,600	12,500	29,100	11,500	17,600	0	29,100
1992/93	0	31,000	4,000	35,000	14,000	21,000	0	35,000
India								
1990/91	480	20,000	0	20,480	9,300	10,000	1,180	20,480
1991/92	1,180	18,000	0	19,180	11,000	8,000	180	19,180
1992/93	180	20,000	0	20,180	9,500	10,000	680	20,180
Italy								
1990/91	1,000	18,000	12,780	31,780	1,955	26,825	3,000	31,780
1991/92	3,000	12,000	14,000	29,000	2,000	26,500	500	29,000
1992/93	500	13,000	15,500	29,000	1,500	27,000	500	29,000
Turkey								
1990/91	4,000	65,000	0	69,000	1,214	63,786	4,000	69,000
1991/92	4,000	67,000	0	71,000	3,300	64,700	3,000	71,000
1992/93	3,000	69,000	0	72,000	3,500	65,000	3,500	72,000
United States 2/								
1990/91	59,752	205,930	108	265,790	81,414	130,931	53,445	265,790
1991/92	53,445	234,960	95	288,500	90,021	136,850	61,629	288,500
1992/93	61,629	190,510	100	252,239	81,647	131,643	38,949	252,239
TOTAL								
1990/91	70,232	483,090	20,788	574,110	141,583	370,902	61,625	574,110
1991/92	61,625	500,204	26,595	588,424	155,821	367,294	65,309	588,424
1992/93	65,309	483,510	19,600	568,419	150,147	374,643	43,629	568,419

1/Marketing Years: August-July for the United States; September-August for Italy and Turkey; October-September for China, France and India.

2/Source of U.S. Exports: Walnut Marketing Board. U.S. Census Bureau export figures do not match PSD tables, due to variations in actual dates of shipments.

## PISTACHIO SITUATION AND OUTLOOK IN SELECTED COUNTRIES

Preliminary assessments put combined 1992/93 pistachio production in selected countries, not including Iran, at 97,200 metric tons, inshell basis. If this level is realized, this season's harvest would rank second only to last year's record output of 107,230 tons. Led by strong U.S. exports, aggregated exports are forecast at 28,580 tons, topping the former record of 28,082 tons set in 1991/92.

### Greece

Greek pistachio production for 1992/93 is forecast at 3,000 tons, 30 percent higher than in 1991/92 and 14 percent above the 1990/91 crop. Growing conditions were favorable and nut quality appears satisfactory. Although the pistachio sector is aided by the EC's restructuring programs, very limited growth in Greek production is expected in the future. Current production levels meet the Greek Government's goals of satisfying domestic demand with some possibility of small quantities of exports.

Domestic consumption of pistachios in Greece has increased slightly in the last few years, and is estimated at 3,800-3,850 tons per annum. Of this total, about 65 percent is utilized in confectionery and ice cream products. The remainder is consumed as snack food. Imports make up about one-quarter of the total Greek supply. Iranian pistachios are the most popular imports, due to their low price and similarity to the local product.

### Italy

Among commercial pistachio producers, Italy's crop exhibits the most pronounced cyclical fluctuation. Traditional cultivation practices call for growers to prune trees radically in the spring of every off-year in order to boost production during on-years. Consequently, production in 1992/93, an off-year, is forecast at only 300 tons. Output in 1991/92, an on-year, has been revised downward by 500 tons, to 3,000 tons. Excess rain and hail storms in September 1992 adversely affected the 1991/92 crop.

As in the 1980s, Italian pistachio consumption continues to rise in the 1990s. Roasted, salted pistachios are building in popularity as a snack food, and low-priced Iranian inshell pistachios satisfy much of domestic demand.

A large proportion of Italy's domestic production is exported as high-priced, shelled and peeled kernels. Italy is also a transshipment point for Iranian inshell pistachios bound for Israel, Libya and elsewhere, accounting for the consistent levels of Italian exports even in off-years for production.

### Syria

Pistachio production continues to grow rapidly in Syria. Production in 1992/93 is projected at 24,000 tons, 9 percent higher than the 1991/92 harvest of 22,000 tons. If this level is realized, 1992/93 would mark the fourth consecutive record crop.

Planted area in Syria reached an estimated 75,000 hectares in 1992/93, and total trees now number 14 million. The majority of trees are young and have not yet reached bearing age. The average yield per tree is rising with the increase in the age of planted trees. Consequently, the upward trend in Syrian

pistachio production will continue. This expansion is being encouraged by the Government, which provides seedlings at nominal prices and restricts imports.

While Syria's expanding pistachio production is primarily being utilized domestically, Syrian exports are growing. Exports are usually in the form of "green" pistachios, which are shipped to neighboring Lebanon and Jordan, as well as Saudi Arabia and the Gulf countries.

#### Turkey

The 1992/93 season is an off-year for the Turkish pistachio crop. In addition, a late frost in May further reduced production potential. The forecast for 1992/93 is 20,000 tons, 56 percent below 1991/92's on-year crop, but 43 percent higher than the last off-year crop. The production estimate for 1991/92, an on-year, aided by favorable weather, has been revised to a record 45,000 tons, 29 percent greater than the previous on-year crop.

Official data on tree numbers show that pistachio production continues to expand in southeastern Turkey. Formerly, Gaziantep was the only pistachio growing province. Official statistics now indicate that the total number of pistachio trees in Sanliurfa Province is about double the number in Gaziantep. Pistachios also are being planted in several other provinces, mainly replacing olive trees. Currently, the number of pistachio trees in Turkey total an estimated 41.0 million, of which 22.5 million are bearing.

Marketing of pistachios in both domestic and foreign markets is handled by Guneydogu Birlik (the Union of Pistachio Marketing Cooperatives) and the private sector. Guneydogu Birlik buys pistachios from growers at a support price set annually by the Turkish Government. When production is low, the support price is not indicative of grower prices because the private sector purchases the limited crop at higher prices. In a good year, Guneydogu Birlik's market share reaches about one-third of production. In 1991/92, the support price for dried, inshell, red peel pistachios was Turkish Lire 16,500 per kilogram. For the current year, the support price is TL 25,000, a 51.5 percent jump. On the retail market, roasted, inshell pistachios sell for about TL 50,000 per kilogram, about 100 percent higher than last year.

#### United States

In the United States, 1992/93 is an on-year for pistachio production. Output is forecast at 49,900 tons, up 43 percent from the off-year harvest of 34,930 in 1991/92, but 8 percent below 1990/91's on-year record crop. Although the number of pistachio clusters is reportedly at a record level this season, the amount of blanks also is estimated to be higher.

U.S. exports in 1991/92 far exceeded expectations, reaching a record 22,382 tons. Aggressive marketing by the industry, a high quality product and favorable exchange rates were the main factors behind the jump. The current year export forecast is 22,000 tons, about the same as last year, since supplies are only slightly higher than in 1991/92.

NOTE: Iran is excluded from this report due to lack of current, verifiable information.

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(Katie Nishiura, 202-720-0497)

PISTACHIOS: PRODUCTION, SUPPLY & DISTRIBUTION  
(Metric Tons, Inshell Basis)

Country/ Marketing Year 1/	Beginning Stocks	Production	Imports	TOTAL SUPPLY		Exports	Domestic Consumption	Ending Stocks	TOTAL DISTRIBUTION
				Imports	Total Supply				
Greece									
1990/91	2,380	2,640	1,000	6,020	150	3,800	2,070	6,020	
1991/92	2,070	2,300	1,600	5,970	50	3,800	2,120	5,970	
1992/93	2,120	3,000	1,100	6,220	80	3,850	2,290	6,220	
Italy									
1990/91	1,700	300	8,288	10,288	1,783	8,105	400	10,288	
1991/92	400	3,000	8,800	12,200	1,650	8,800	1,750	12,200	
1992/93	1,750	300	9,000	11,050	1,500	9,000	550	11,050	
Syria									
1990/91	260	20,000	1,500	21,760	1,500	19,000	1,260	21,760	
1991/92	1,260	22,000	1,500	24,760	2,000	20,000	2,760	24,760	
1992/93	2,760	24,000	1,500	28,260	3,000	22,000	3,260	28,260	
Turkey									
1990/91	16,000	14,000	0	30,000	647	24,353	5,000	30,000	
1991/92	5,000	45,000	0	50,000	2,000	28,000	20,000	50,000	
1992/93	20,000	0	40,000	2,000	30,000	30,000	8,000	40,000	
United States									
1990/91	7,867	54,430	1,016	63,313	12,399	28,815	22,099	63,313	
1991/92	22,099	34,930	330	57,359	22,382	27,025	7,952	57,359	
1992/93	7,952	49,900	500	58,352	22,000	27,000	9,352	58,352	
Total									
1990/91	28,207	91,370	11,804	131,381	16,479	84,073	30,829	131,381	
1991/92	30,829	107,230	12,230	150,289	28,082	87,625	34,582	150,289	
1992/93	34,582	97,200	12,100	143,882	28,580	91,850	23,452	143,882	

1/Marketing Years: September-August for Italy, Syria, and the United States; October-September for Greece and Turkey.

**U.S. PISTACHIO EXPORTS: QUANTITY**  
(Metric Tons 1/)

**Inshell Pistachios 2/**

COUNTRY	1987/88	1988/89	1989/90	1990/91	1991/92
Hong Kong	299	1,120	857	1,939	3,064
Germany	54	78	50	516	1,556
Taiwan	237	908	181	375	766
Canada	34	235	283	497	764
China (Mainland)	461	296	129	52	720
Japan	206	788	559	717	710
Mexico	11	76	173	64	250
France	60	6	4	22	249
Israel	19	96	0	0	186
India	23	43	10	9	181
Switzerland	42	99	57	93	152
Italy	9	25	0	0	132
Spain	0	6	36	0	126
Korea	0	13	0	27	114
Australia	27	76	92	182	108
Other	358	346	160	155	351
Total	1,840	4,211	2,591	4,648	9,429

**Prepared/Preserved Pistachios 3/**

COUNTRY	1987/88	1988/89	1989/90	1990/91	1991/92
Hong Kong	185	257	307	1,093	1,888
Germany	16	1	12	918	1,290
Japan	30	311	158	861	1,192
Canada	187	141	130	460	595
Australia	10	13	9	61	366
United Kingdom	1	0	0	0	361
Taiwan	143	121	32	240	358
Switzerland	18	26	42	100	209
France	57	9	54	25	139
Other	180	392	304	599	976
Total	827	1,271	1,048	4,357	7,374

**Shelled Pistachios 4/**

COUNTRY	1987/88	1988/89	1989/90	1990/91	1991/92
Taiwan	103	206	252	562	477
Hong Kong	48	40	3	75	400
Japan	172	225	12	114	146
France	56	9	95	88	129
Mexico	72	151	88	33	110
Canada	23	111	111	98	93
Singapore	10	12	14	0	89
Other	232	138	68	218	397
Total	716	892	643	1,188	1,841

1/Actual Weight; 2/HS 0802502000; 3/HS 2008193020 (includes roasted); 4/HS 0802504000. SOURCE: U.S. Census Bureau.

**U.S. PISTACHIO EXPORTS: VALUE  
(U.S.\$)**

**Inshell Pistachios 2/**

COUNTRY	1987/88	1988/89	1989/90	1990/91	1991/92
Hong Kong	836,973	1,787,085	2,382,610	3,873,409	5,811,094
Germany	257,468	393,412	302,660	2,082,775	6,287,236
Taiwan	1,101,527	4,445,323	895,599	1,547,463	3,613,165
Canada	186,099	1,267,292	1,279,250	1,855,639	2,988,160
China (Mainland)	733,786	809,116	284,321	163,649	2,092,049
Japan	932,341	3,481,071	3,145,334	2,806,907	3,449,900
Mexico	61,463	404,454	827,673	264,680	965,507
France	293,889	27,700	18,438	114,210	947,378
Israel	34,833	269,375	0	0	811,554
India	65,500	61,164	54,300	8,694	360,072
Switzerland	225,655	516,159	358,475	426,210	611,186
Italy	31,928	116,068	0	0	550,567
Spain	0	31,875	168,000	0	410,582
Korea	0	62,582	0	130,525	342,435
Australia	122,916	295,688	517,513	712,878	511,757
Other	1,195,966	1,500,503	819,043	756,099	1,556,942
Total	6,080,344	15,468,867	11,053,216	14,743,138	31,309,584

**Prepared/Preserved Pistachios 3/**

COUNTRY	1987/88	1988/89	1989/90	1990/91	1991/92
Hong Kong	1,505,411	1,315,590	1,451,164	5,194,948	9,347,416
Germany	123,138	11,631	101,011	3,723,174	5,505,694
Japan	158,453	1,325,558	893,395	3,344,929	5,869,002
Canada	691,620	405,825	625,020	2,167,512	2,778,753
Australia	54,150	71,341	44,203	253,853	1,818,721
United Kingdom	4,906	0	0	0	1,284,551
Taiwan	462,094	484,741	136,844	975,150	1,632,199
Switzerland	99,460	134,275	120,709	138,851	1,134,000
France	245,545	44,631	154,027	108,515	344,278
Other	448,723	1,478,450	1,625,218	2,789,267	4,318,646
Total	3,793,500	5,272,042	5,151,591	18,696,199	34,033,260

**Shelled Pistachios 4/**

COUNTRY	1987/88	1988/89	1989/90	1990/91	1991/92
Taiwan	467,342	900,530	1,568,640	2,773,817	2,958,542
Hong Kong	267,440	194,611	7,965	319,540	1,292,927
Japan	803,858	737,606	69,988	238,919	567,150
France	262,508	38,485	569,833	460,058	626,841
Mexico	109,158	356,327	148,169	75,817	468,757
Canada	106,473	499,935	563,142	402,223	504,171
Singapore	53,550	65,500	64,873	2,655	387,613
Other	435,458	492,123	316,252	958,691	1,805,923
Total	2,505,787	3,285,117	3,308,862	5,231,720	8,611,924

1/Actual Weight; 2/HS 0802502000; 3/HS 2008193020 (includes roasted); 4/HS 0802504000. SOURCE: U.S. Census Bureau.

## SEMI-ANNUAL CANNED PINEAPPLE SITUATION IN THAILAND AND THE PHILIPPINES

### Thailand

Thailand's canned pineapple production and export statistics for 1992 have been revised upwards as a result of increased fresh fruit deliveries to canneries, and the expansion of processing facilities. According to trade sources, the upsurge in canned pineapple exports is attributed to increased production in late 1991 and early 1992, which forced all canneries to compete fiercely in selling canned pineapple. These canneries registered increased sales to new markets in South America, the Middle East, and Eastern Europe. Reportedly, exports should slow down in the second half of 1992, as canneries deplete their stocks and as the supply of fresh pineapple during May-September is utilized. Canned pineapple and pineapple juice production in 1993 are forecast to reach 570,000 tons and 105,000 tons, respectively, as supplies of fresh pineapple and overseas demand continue to increase.

Lower prices for fresh fruit have decreased variable processing costs of canneries since early 1992 to about \$8.00 to \$8.50 per case, compared with \$9.00 to \$9.50 per case in 1991.

### Summary Of Thailand Production, Supply, And Distribution (Metric tons)

	Canned Pineapple		: Pineapple Juice, Conc.	
	Forecast Preliminary	1992 Revised	Forecast Preliminary	1992 Revised
Deliveries to Processors	1,650,000	1,700,000	:	1,650,000 1,700,000
Beginning Stocks	18,850	17,402	:	12,877 10,916
Production	495,000	501,500	:	90,700 93,500
Imports	0	0	:	0 0
Total Supply	513,850	518,902	:	103,577 104,416
Exports	450,000	490,000	:	86,000 95,000
Domestic Consumption	5,500	6,000	:	650 650
Ending Stocks	57,850	22,902	:	16,927 8,766
Total Distribution	513,850	518,902	:	103,577 104,416

November 1992

FAS/HTP

### Philippines

The 1992 forecast of canned pineapple production in the Philippines has been reduced slightly as a result of lower fresh fruit deliveries for processing and canning. The revision resulted in a downward adjustment to domestic consumption. Production and export forecasts for 1992 of other processed pineapple products have been increased as a result of strong export trends for tropical fruit cocktail in early 1992. Pineapple chunks, tidbits, and juice account for roughly 50 percent of the net weight of locally canned tropical fruit cocktail, with the balance comprised of palm fruit, papaya, "nata de

coco" or coconut jelly, turnips, banana, and imported cherries. The production of pineapple juice, single-strength and concentrate, for 1992 have been revised downward by 20 percent and 9 percent, respectively. Strong export trends for fresh pineapple appear to have reduced the availability of fruit for processing and canning, particularly during the first semester of 1992, for which export data are available. This caused downward adjustments in the 1992 production forecast of all processed pineapple products, with the exception of the other processed pineapple category. Downward adjustments to single-strength juice and pineapple concentrate output were more considerable, however, due to disruptions in juicing operations caused by prolonged installation of new evaporators.

Summary of Philippine Production and Export Forcast Revisions, 1992  
(Metric tons)

Products	Production		Exports	
	Prelim.	Revised	Prelim.	Revised
Canned Pineapple	211,483	210,760	194,000	194,000
Other Processed Pineapple	7,217	9,240	6,000	8,000
Pineapple Juice Single-Strength	55,414	48,806	37,000	32,000
Pineapple Juice Concentrate	50,479	44,160	45,000	40,000

Source: Semi-Annual Pineapple Report, U.S. Agricultural Counselor, Philippines

(Emanuel McNeil, 202-720-2083)

U. S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION  
MARKETING YEAR BEGINNING AS INDICATED  
AUG 92

COMMODITY AND COUNTRY		QUANTITY												VALUE (1,000 DOLLARS)						
		COUNTRY REGION		CURR	MO	CURR	MO	YR	TDT	CURR	TDT	LAST	CURR	MO	CURR	MO	YR	TDT	CURR	TDT
		LAST	YR	CURR	YR	LAST	YR	CURR	YR	LAST	YR	CURR	YR	CURR	YR	LAST	YR	CURR	YR	LAST
FRESH FRUIT																				
FR. APPLES (JUL)	MT	1,400	63	5,719	1,065	94,324	871	46	2,754	466	53,090									
EC 12		1,500	4,641	3,047	7,141	77,262	974	2,806	3,708	4,642	47,329									
TAIWAN																				
CANADA		6,111	9,484	10,511	10,597	68,658	5,465	6,095	3,512	10,109	59,195									
MEXICO		3,880	3,356	6,633	11,047	66,861	2,032	1,596	3,594	4,958	34,089									
UNITED KINGDOM		2,151	47	4,988	1,009	55,073	6,044	2,024	2,024	2,329	31,733									
HONG KONG		2,608	1,362	6,783	4,920	45,219	1,957	7,295	2,967	2,974	26,233									
OTHER		4,150	4,758	13,047	11,473	161,665	2,570	3,762	8,672	9,088	102,474									
Subtotal:-----		19,649	20,664	45,739	46,243	513,989	13,470	15,063	30,204	32,237	320,394									
FR. PEARS (JUL)	MT	4,639	5,098	6,360	8,283	35,734	3,139	3,135	4,512	5,317	24,969									
CANADA		1,526	1,553	2,284	4,130	30,060	785	1,293	1,293	1,880	12,023									
MEXICO		19	63	7	69	10,690	14	30	42	30	3,613									
EC 12		0	0	30	9,733	0	0	0	0	0	5,473									
TAIWAN		3	25	80	31	6,884	16	30	61	37	5,473									
OTHER		400	574	904	967	20,611	314	4,121	599	6,667	13,146									
Subtotal:-----		6,617	7,312	9,736	13,474	114,723	4,269	4,317	6,522	7,935	67,773									
APRICOTS (MAY)	MT	64	14	2,282	2,900	2,419	73	10	3,394	3,366	3,585									
CANADA		175	40	1,971	466	2,064	134	26	1,187	1,282	1,282									
MEXICO		50	175	1,131	821	479	25	210	1,194	1,741	1,741									
Subtotal:-----		290	229	4,384	4,277	4,962	231	246	4,775	5,469	5,494									
FR. CHERRIES (MAY)	MT	0	0	6,346	12,144	6,583	0	0	33,381	61,981	33,821									
JAPAN		165	0	5,319	5,520	5,482	413	0	12,663	14,896	13,007									
CANADA		190	0	2,467	3,599	2,648	230	0	7,240	10,164	9,857									
EC 12		0	0	2,382	2,692	1,290	701	0	3,558	8,633	7,204									
UNITED KINGDOM		182	0	1,282	2,555	1,282	23	0	3,612	3,750	3,750									
HONG KONG		20	0	1,405	3,056	1,458	217	63	0	0	0									
OTHER		64	30	1,149	2,151	3,058	4,497	1,075	774	2,230	2,531									
Subtotal:-----		439	30	16,819	30,363	17,453	1,383	63	62,454	103,400	63,994									
PEACH-NECTRN (MAY)	MT	10,137	11,004	39,452	47,452	48,804	7,349	8,557	39,098	39,541	47,428									
CANADA		2,974	798	8,764	8,098	13,531	446	713	4,179	1,844	29,459									
MEXICO		2,905	1,580	8,866	8,098	6,903	1,772	1,390	5,995	4,008	59,475									
Subtotal:-----		15,016	14,393	52,993	59,697	68,769	10,167	10,660	47,241	49,001	49,001									
PLUM-PRUNES (MAY)	MT	9,973	1,620	24,093	17,819	26,585	7,695	1,201	19,314	12,164	21,675									
TAIWAN		9,509	5,902	18,563	20,808	23,384	4,586	4,533	18,057	16,797	23,811									
CANADA		2,992	1,198	6,516	6,079	6,432	2,400	862	5,094	3,288	6,464									
HONG KONG		1,795	1,338	3,285	3,627	2,971	1,848	344	2,743	2,200	4,599									
EC 12		1,764	1,338	3,285	3,627	2,971	1,848	344	2,743	2,200	4,008									
MEXICO		1,276	1,149	2,151	3,058	4,497	1,075	774	2,230	2,531	3,816									
UNITED KINGDOM		1,221	1,319	2,715	3,717	4,661	958	1,041	2,219	3,006	3,816									
Subtotal:-----		23,413	11,421	57,947	53,227	73,771	17,894	8,624	48,899	40,269	63,035									
FR. AVOCADOS (OCT)	MT	437	320	2,486	3,441	2,855	501	425	3,403	4,039	3,832									
CANADA		61	129	1,972	2,203	1,082	70	186	2,039	3,334	2,070									
EC 12		49	16	212	1,033	264	63	180	381	1,557	431									
OTHER		1	3	52	58	64	63	106	89	121										
Subtotal:-----		547	469	3,821	6,745	4,265	637	671	5,930	9,019	6,454									
FR. KIWIFRUIT (OCT)	MT	124	82	5,066	3,244	5,167	226	155	7,627	5,720	7,822									
CANADA		124	82	5,055	1,421	855	0	0	0	1,600	3,341									
TAIWAN		123	0	3,588	422	606	125	0	495	0	548									
MEXICO		22	0	1,059	2,388	1,062	57	0	1,831	4,914	1,839									
Subtotal:-----		269	82	7,517	7,466	7,690	407	155	11,553	14,354	11,810									
FRESH GRAPES (MAY)	MT	12,346	14,830	32,025	38,638	118,849	14,216	14,274	44,469	41,126	122,198									
CANADA		6,105	4,508	5,017	2,216	19,902	3,999	4,580	4,666	19,996										
HONG KONG		1,75	1,922	1,939	2,971	10,272	1,331	2,717	6,290	10,982	13,634									
EC 12		940	1,940	1,944	998	1,169	2,708	1,579	11,376	11,376	11,345									
TAIWAN		3,727	4,307	6,356	9,427	39,141	4,648	5,401	8,333	11,376	11,376									
Subtotal:-----		22,293	26,489	48,183	64,087	198,932	25,398	28,137	65,338	74,904	216,032									
FR. STRAWBRIS (JAN)	MT	2,584	1,921	30,872	31,433	36,185	3,447	3,479	44,694	42,577	52,792									
CANADA		699	655	1,095	5,593	3,808	2,923	3,246	7,010	17,438										
JAPAN		357	844	1,394	5,186	3,995	3,744	3,822	5,271	17,438										
OTHER		3,636	3,416	34,560	38,213	43,189	7,114	8,058	56,921	61,789	78,549									
Subtotal:-----		12,664	22,336	221,054	449,130	233,263	12,154	10,468	172,083	244,138	181,094									
FR. GRPFRT (SEP)	MT	7,654	8,488	241,796	253,666	241,796	4,025	4,342	158,445	140,732	158,445									
JAPAN		728	108	122,476	108,281	122,454	977	977	62,273	58,149	62,273									
EC 12		2,054	2,678	77,913	68,260	77,913	1,064	1,459	37,563	36,962	37,563									
CANADA		0	88	53,477	53,096	53,477	0	29	27,348	28,593	27,348									
FRANCE		661	730	32,223	29,389	42,123	249	337	20,783	19,716	20,783									
NETHERLANDS		1,310	730	22,711	28,973	22,711	556	337	12,458	18,683	12,458									
Subtotal:-----		11,745	12,004	464,874	459,181	464,874	5,919	6,235	270,739	252,527	270,739									
FR. TANGERINES (NOV)	MT	90	42	6,530	9,137	7,066	117	49	6,202	8,808	6,847									
CANADA		0	0	716	2,059	716	0	0	661	1,958	661									
EC 12		10	0	328	1,098	328	9	18	765	1,789	1,789									
Subtotal:-----		100	42	7,144	11,525	7,989	126	49	7,044	11,532	7,697									

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COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)									
COUNTRY	REGION	CURR MO	CURR MO	YR TDT	YR TDT	LAST	CURR	CURR MO	CURR MO	YR TDT	YR TDT	LAST	CURR	CURR	YR TDT	YR TDT	LAST
LAST	YR	CURR	YR	LAST	YR	YEAR	LAST	YR	CURR	LAST	YR	CURR	YR	CURR	LAST	CURR	YR
CANNED FRUIT																	
CND PEACH&NECT (JUN)	MT	183	88	837	564	7,593	210	110	888	623	8,436						
JAPAN		99	301	1,525	901	2,502	287	280	995	778							
TAIWAN						2,427	205	183	905	498	2,264						
CANADA		171	163	526	376	1,812	205	183	905	498	2,264						
HONG KONG		126	67	490	540	1,812	205	183	905	498	2,264						
MEXICO		29	112	200	251	1,581	23	34	475	256	2,264						
OTHER		218	497	771	931	3,939	149	396	637	312	1,239						
Subtotal:-----		825	1,227	3,998	3,562	20,054	771	1,089	3,552	3,128	19,477						
CND PEARS (JUN)	MT	2	441	29	469	2,216	3	530	47	554	1,856						
EC 12		76	0	76	1,801	1,690	0	69	0	69	1,490						
FRANCE		0	41	151	303	1,288	74	47	161	312	1,353						
CANADA		81	26	128	41	845	80	29	141	36	937						
JAPAN		54	26	128	41	845	80	29	141	36	937						
MEXICO		23	18	90	33	381	19	16	76	28	309						
SWEDEN		58	2	58	36	291	47	3	47	30	197						
OTHER		64	78	148	201	737	60	41	132	147	622						
Subtotal:-----		283	606	604	1,083	5,758	283	666	604	1,107	5,274						
CND PNAPL (JAN)	MT	377	95	2,413	1,386	3,268	383	85	2,128	1,227	2,923						
CANADA		481	223	2,152	2,101	3,227	473	198	2,081	1,603	3,041						
EC 12		13	26	1,070	395	1,199	11	24	766	350	879						
GERMANY		13	0	496	39	522	11	0	414	37	439						
NETHERLANDS		0	26	352	250	442	0	24	261	216	339						
OTHER		70	138	447	663	715	61	123	385	571	671						
Subtotal:-----		941	482	6,082	4,545	8,409	927	429	5,360	3,751	7,515						
FRT MIXTURES (JUN)	MT	282	355	1,647	1,210	7,770	387	541	2,048	1,768	10,118						
CANADA		75	140	914	797	6,398	91	162	967	828	7,624						
HONG KONG		661	674	1,045	1,084	3,593	506	432	674	781	2,373						
PHILIPPINES		5	323	95	473	2,164	10	326	80	491	2,553						
SINGAPORE		420	182	222	420	2,089	52	207	193	462	1,849						
OTHER		824	991	2,174	9,066	405	747	994	2,251	9,481							
Subtotal:-----		1,466	2,497	4,915	6,159	31,080	1,451	2,415	4,957	6,582	33,998						
DRIED FRUIT																	
DRD RAISINS (AUG)	MT	5,614	7,536	5,614	7,536	55,776	7,100	9,288	7,100	9,288	76,690						
EC 12		2,959	3,911	2,954	3,911	26,578	2,525	4,928	2,525	4,928	38,693						
UNITED KINGDOM		4,005	4,005	1,157	1,157	24,058	2,427	4,927	2,427	4,927	38,691						
JAPAN		1,476	1,476	1,476	1,476	24,579	2,525	4,928	2,525	4,928	37,777						
GERMANY		368	4,579	1,368	1,368	1,579	1,579	2,528	1,579	2,528	2,528						
CANADA		1,143	1,239	1,143	1,239	10,562	1,642	2,642	1,642	2,642	22,760						
SWEDEN		961	943	961	943	7,166	1,313	1,145	1,313	1,145	8,859						
OTHER		3,279	3,101	3,279	3,101	28,154	3,698	3,772	3,698	3,772	37,311						
Subtotal:-----		12,875	14,924	12,875	14,924	126,675	17,105	19,572	17,105	19,572	178,011						
DRD PRUNES (AUG)	MT	4,782	4,393	4,782	4,393	51,388	4,918	6,128	4,918	6,128	69,278						
EC 12		2,196	1,156	2,196	1,156	16,539	4,244	5,367	2,773	3,367	20,228						
GERMANY		977	1,143	977	1,143	15,498	1,244	2,790	1,244	2,790	24,382						
ITALY		881	1,232	881	1,232	14,014	1,110	2,343	1,110	2,343	22,182						
UNITED KINGDOM		342	408	342	408	6,871	375	474	375	474	8,550						
NETHERLANDS		987	770	987	770	5,860	1,004	794	1,004	794	7,304						
OTHER		2,653	2,227	2,653	2,227	24,433	3,174	3,476	3,174	3,476	34,874						
Subtotal:-----		8,412	7,762	8,412	7,762	91,319	9,336	11,394	9,336	11,394	128,534						
FRUIT JUICES (SS)																	
ORANGE JU CNC (DEC)	KL	8,563	7,917	115,545	104,403	160,940	3,807	3,527	51,409	46,263	71,820						
CANADA		4,152	7,505	39,409	44,598	50,130	1,638	2,525	14,259	17,032	18,288						
EC 12		4,053	1,692	28,365	52,723	33,061	1,602	719	12,353	24,890	14,293						
JAPAN		203	1,190	20,147	17,094	23,219	100	590	9,962	8,749	11,449						
KOREA, REPUBLIC		1,974	3,393	16,583	19,482	20,727	706	1,264	4,998	7,183	6,422						
FRANCE		3,924	6,750	40,269	44,364	52,476	1,591	2,590	16,062	18,462	21,014						
Subtotal:-----		20,894	25,055	243,736	263,183	319,826	8,738	9,953	104,045	115,396	136,864						
ORNG JU NTCNC (DEC)	KL	1,586	2,863	12,067	24,034	17,600	982	2,362	9,518	17,260	13,189						
EC 12		1,316	2,157	9,812	18,067	14,800	857	1,716	8,230	12,961	11,612						
FRANCE		833	347	9,094	3,898	10,092	688	2,723	7,757	12,989	8,749						
JAPAN		490	2,875	3,952	15,718	5,638	670	2,428	5,090	16,997	7,604						
CANADA		986	1,177	9,165	9,109	11,966	716	963	6,945	7,224	9,154						
Subtotal:-----		3,894	7,262	34,278	52,758	45,297	3,056	6,025	29,310	46,70	38,696						
GRP FRT JU CNC (DEC)	KL	1,185	1,438	11,580	25,324	15,028	808	1,027	8,121	17,897	10,506						
JAPAN		872	1,211	7,912	8,129	10,491	628	872	5,697	5,853	7,554						
EC 12		903	2,342	6,310	13,121	9,712	335	924	2,900	2,685	4,833						
NETHERLANDS		226	1,577	1,874	5,077	3,590	48	545	1,557	2,033	1,671						
GERMANY		388	132	2,541	968	2,719	149	89	76	1,057	2,022						
OTHER		254	144	2,054	1,479	3,717	98	76	910	797	1,527						
Subtotal:-----		3,213	5,134	27,856	4,053	38,948	1,869	2,899	17,627	30,232	24,400						
FRESH VEGETABLES																	
FR ASPARAGUS (OCT)	MT	109	130	8,217	8,936	8,344	254	333	16,138	18,225	16,437						
CANADA		0	50	4,579	5,937	4,580	0	333	16,714	23,524	18,670						
EC 12		31	26	2,083	1,874	2,083	110	91	5,928	5,644	5,670						
SWITZERLAND		1	0	1,958	2,036	1,558	3	0	4,941	6,022	4,941						
GERMANY		0	2	952	682	920	0	13	2,312	1,892	2,342						
OTHER		37	25	352	194	388	103	107	1,193	1,681	1,290						
Subtotal:-----		178	230	16,789	18,986	16,969	470	865	46,904	54,095	47,367						

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COMMODITY AND COUNTRY		QUANTITY								VALUE (1,000 DOLLARS)							
		COUNTRY REGION	CURR LAST	MO YR	CURR LAST	MO YR	YR TDT LAST	YR TDT YR	CURR LAST	MO YR	CURR LAST	MO YR	YR TDT LAST	YR TDT YR	CURR LAST		
FR ORNONS (OCT)	MT	6,656	9,882	82,030	95,649	87,328	2,273	3,454	34,948	38,268	36,537						
CANADA		168	10	22,326	20,668	25,322	1,340	4,420	5,420	5,420	5,531						
JAPAN		105	496	22,160	9,339	25,322	28	120	5,842	2,909	6,811						
MEXICO		1,407	564	12,831	11,544	15,256	471	256	4,832	4,275	5,531						
OTHER																	
Subtotal:-----		8,336	10,951	140,346	137,601	153,726	2,808	3,860	50,400	49,872	54,229						
CANNED VEGETABLES																	
CND SWT CORN(AUG)	MT	1,944	2,048	2,944	2,048	39,208	1,593	1,915	1,593	1,915	30,765						
CANADA		2,805	4,182	4,182	4,182	38,954	2,086	3,265	2,086	3,265	30,488						
EC 12		726	1,196	726	1,196	15,393	661	1,154	661	1,154	14,945						
TAIWAN																	
UNITED KINGDOM		899	1,887		1,887	14,181	553	1,526	553	1,526	10,532						
GERMANY		669	812		669	11,665	486	593	486	593	9,295						
HONG KONG		1,504	1,083	1,504	1,083	15,626	563	563	563	563	6,169						
OTHER		2,013	2,186		2,013	25,911	1,663	1,712	1,663	1,712	21,015						
Subtotal:-----		8,992	10,694	8,992	10,694	131,092	6,566	8,613	6,566	8,613	103,382						
CND TOM PAS(JUL)	MT	1,856	4,351	3,414	8,134	32,427	1,978	3,805	3,667	7,328	30,145						
CANADA		460	35	574	333	9,560	475	36	573	244	8,304						
JAPAN		25	34	41	79	7,071	41	26	33	41	4,481						
MEXICO		71	100	71	543	3,427	72	85	72	436	2,877						
KOREA, REPUBLIC		344	103	653	1,087	7,374	376	111	727	858	6,181						
Subtotal:-----		2,756	4,624	4,753	10,177	59,859	2,921	4,062	5,072	8,931	51,988						
CND TOM SAUCE(JUL)	MT	4,573	3,632	6,786	7,147	37,736	4,533	3,742	6,889	7,244	37,670						
CANADA		99	302	412	809	6,781	77	312	697	7,244	37,670						
JAPAN		233	262	476	648	4,462	153	175	311	407	2,951						
MEXICO		340	2,058	861	3,057	8,464	374	1,734	889	2,734	8,157						
Subtotal:-----		5,244	6,254	8,535	11,660	57,093	5,137	5,924	8,401	11,082	54,156						
FRZN VEGETABLES																	
FZN SWT CORN(JUL)	MT	2,182	2,772	4,408	5,136	34,119	1,832	2,360	3,918	4,412	29,160						
JAPAN		1,027	271	2,092	634	5,761	411	186	810	452	2,800						
EC 12		622	142	1,286	1,989	5,603	185	90	349	268	2,801						
UNITED KINGDOM		626	521	461	1,015	8,811	207	395	350	696	2,265						
AUSTRALIA		260	108	108	1,419	125	80	356	214	214	2,150						
MEXICO		220	990	1,245	1,639	10,948	519	775	1,021	1,243	8,840						
OTHER		611															
Subtotal:-----		4,330	4,662	8,827	8,746	60,058	3,094	3,796	6,455	7,017	46,665						
FZN F FRY(JUL)	MT	9,630	10,591	19,788	20,136	120,973	6,958	7,122	14,349	13,726	85,814						
JAPAN		992	801	1,889	1,683	12,519	424	726	1,719	1,444	9,227						
KOREA, REPUBLIC		112	887	1,533	1,818	19,702	447	600	1,961	1,193	6,142						
HONG KONG		2,674	4,257	6,251	8,654	40,196	2,113	3,113	4,880	6,327	30,191						
Subtotal:-----		13,708	16,536	29,311	32,292	185,390	9,942	11,562	21,409	22,691	131,874						
TREE NUTS																	
ALMONDS UNSH(JUL)	MT	316	945	721	1,249	4,129	340	1,407	769	1,901	5,088						
INDIA		311	429	542	1,216	1,995	1,043	1,307	1,832	2,079	11,830						
JAPAN		190	104	371	257	1,038	268	66	619	295	1,906						
EC 12		41	13	140	45	747	101	32	354	109	1,851						
MEXICO		176	176	273	240	1,989	584	304	738	475	4,528						
Subtotal:-----		1,034	1,667	2,047	2,507	11,898	2,336	3,115	4,312	4,860	25,203						
ALMND SH/PREP(JUL)	MT	11,733	9,648	19,994	15,594	16,617	34,146	31,406	60,207	50,299	336,151						
GERMANY		5,649	5,215	8,897	7,284	44,805	16,199	16,177	25,961	22,256	156,345						
JAPAN		1,562	1,657	2,748	2,634	18,202	5,015	6,293	8,555	9,908	63,931						
NETHERLANDS		1,449	1,277	2,698	2,598	12,751	4,338	4,801	8,571	9,286	43,937						
FRANCE		1,264	624	2,285	1,156	11,188	3,825	2,097	6,868	3,709	35,956						
UNITED KINGDOM		974	1,168	1,855	2,048	10,930	2,664	3,796	6,027	6,801	35,984						
OTHER		3,485	3,152	6,873	5,970	52,392	11,075	10,474	21,012	19,498	171,939						
Subtotal:-----		16,779	14,457	29,615	24,197	177,211	50,236	48,173	89,775	79,706	571,481						
WALNUTS SH(AUG)	MT	169	281	169	281	7,269	308	654	308	654	20,190						
EC 12		55	55	193	193	3,092	212	848	212	848	11,957						
JAPAN		204	221	204	221	3,000	666	842	666	842	10,308						
GERMANY		142	238	142	238	1,797	190	478	190	478	5,331						
FRANCE		0	0	18	0	1,465	0	0	0	0	3,238						
ISRAEL		18	0	0	0	1,467	40	0	40	0	0	0					
OTHER		203	154	203	154	4,642	510	361	510	361	12,888						
Subtotal:-----		649	849	649	849	19,441	1,736	2,705	1,736	2,705	60,778						
WALNUTS UNSH(AUG)	MT	129	36	129	36	43,787	92	74	92	74	73,624						
EC 12		129	0	129	0	12,594	92	0	0	0	0						
SPAIN		129	0	0	0	16,593	0	0	0	0	0						
GERMANY		0	0	0	0	9,805	0	0	0	0	0						
ITALY		0	0	0	0	5,657	0	0	0	0	0						
NETHERLANDS		0	0	0	0	0	0	0	0	0	0						
OTHER		52	481	52	481	6,690	149	801	149	801	801						
Subtotal:-----		180	517	180	517	50,477	241	875	241	875	87,710						
HOPS & PRODUCTS																	
HOP PELTS(SEP)	MT	313	0	2,205	1,061	2,205	1,108	0	7,963	4,121	7,963						
BRAZIL		15	36	1,242	671	1,242	160	435	6,634	4,764	6,634						
EC 12		53	71	1,089	1,213	1,089	341	502	7,072	7,860	7,072						
CANADA		0	0	884	313	884	0	0	4,344	2,327	4,344						
GERMANY		85	19	1,093	2,009	1,093	667	110	7,934	12,267	7,934						
OTHER																	
Subtotal:-----		465	126	5,627	4,953	5,627	2,276	1,047	29,591	29,012	29,591						

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COMMODITY AND COUNTRY				QUANTITY								VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR LAST	MO YR	CURR LAST	MO YR	YR TDT	YR TDT	CURR YR	LAST YEAR	CURR MO	MO YR	CURR LAST	YR TDT	YR TDT	CURR YR	LAST YEAR	
HOP EXTRACT (SEP)	MT	91	87	1,062	1,826	1,062	1,246	1,285	12,884	24,252	24,252	12,884					
GERMANY		29	22	416	912	416	461	490	4,848	10,149	10,149	4,848					
MEXICO		0	0	351	616	351	0	0	7,666	9,817	9,817	7,666					
BRAZIL		13	44	260	478	260	247	656	3,505	3,940	3,940	3,505					
BELGIUM-LUXEMBOU		35	31	224	242	224	413	360	2,887	3,533	3,533	2,887					
NETHERLANDS		21	20	169	291	169	229	581	5,989	5,622	5,622	5,989					
OTHER		60	81	687	1,751	687	994	509	10,516	22,034	22,034	10,516					
Subtotal:-----		164	212	2,360	4,672	2,360	2,486	2,450	34,548	60,044	60,044	34,548					
HOPS, NSPF (SEP)	MT	87	0	452	1,761	452	558	0	2,830	7,324	7,324	2,830					
EC 12		0	0	418	200	418	0	0	2,682	86	86	2,682					
BRAZIL		0	0	369	1,409	369	558	0	2,022	5,991	5,991	2,022					
GERMANY		87	1	369	895	895	895	0	2,922	5,991	5,991	2,922					
CANADA		1	6	98	128	98	8	52	522	608	608	522					
JAPAN		0	15	128	128	128	0	52	522	522	522	522					
OTHER		15	2	205	542	205	309	11	1,972	5,250	5,250	1,972					
Subtotal:-----		103	24	1,234	2,535	1,234	875	89	7,298	13,636	13,636	7,298					
WINE																	
GRAPE WINE (JAN)	KL	3,216	4,231	21,296	28,083	31,335	4,737	6,053	32,042	42,643	42,643	32,042					
EC 12		2,182	2,156	18,893	27,890	28,859	3,021	4,456	27,753	37,837	37,837	27,753					
CANADA		1,119	1,839	19,793	22,746	28,392	3,033	4,287	18,868	26,292	26,292	18,868					
JAPAN		1,119	1,119	11,828	15,552	17,424	2,633	3,905	18,066	24,584	24,584	18,066					
UNITED KINGDOM		2,550	2,559	15,804	18,065	24,725	2,721	3,905	20,217	23,190	23,190	20,217					
OTHER		0	0	0	0	0	0	0	0	0	0	0					
Subtotal:-----		9,267	11,622	67,787	82,074	103,307	12,613	15,748	87,551	109,399	109,399	87,551					

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COMMODITY AND COUNTRY				QUANTITY								VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR LAST	MO YR	CURR LAST	MO YR	YR TDT	YR TDT	CURR YR	LAST YEAR	CURR MO	MO YR	CURR LAST	YR TDT	YR TDT	CURR YR	LAST YEAR	
FR FRUIT & MLNS																	
FR APPLES (JUL)	MT	100	153	1,703	284	32,884	129	184	1,503	333	333	37,793					
NEW ZEALAND		1,177	1,120	1,320	1,561	64,591	462	505	505	979	979	22,935					
CANADA		43	2,065	384	4,984	38,569	15	1,284	161	2,979	2,979	19,217					
OTHER		1,321	3,338	3,406	6,835	136,045	606	2,254	2,170	4,290	4,290	79,946					
FR PEARS (JUL)	MT	0	0	0	0	35,621	0	0	0	0	0	11,768					
CHILE		0	0	63	23	15,605	0	0	40	0	0	10,161					
ARGENTINA		0	9	23	23	7,978	1	0	1	0	0	10,868					
OTHER		2	9	65	23	59,203	1	5	42	14	14	32,797					
Subtotal:-----		2	1	2	2	1,615	3	2	3	4	4	1,762					
APRICOT (MAY)	MT	0	0	0	0	367	0	0	0	0	0	936					
NEW ZEALAND		0	0	0	0	1,247	0	0	0	0	0	824					
CHILE		2	1	2	2	1,615	3	2	3	4	4	1,762					
OTHER		0	0	0	0	0	0	0	0	0	0	0					
Subtotal:-----		2	1	2	2	1,615	3	2	3	4	4	1,762					
PEACH-NEC(MAY)	MT	0	0	0	0	53,780	0	0	0	0	0	33,679					
CHILE		162	327	265	327	53,556	90	244	187	244	244	33,568					
OTHER		162	327	265	327	54,336	90	244	187	244	244	34,247					
PLUM-PRUNE(MAY)	MT	0	0	69	380	23,711	0	0	57	228	228	14,650					
CHILE		0	0	11	10	56	0	0	15	19	19	14,650					
OTHER		0	0	80	391	23,767	0	0	73	247	247	14,718					
FRESH GRAPES (MAY)	MT	0	0	1,249	4,948	268,675	0	0	802	3,059	3,059	185,704					
CHILE		0	0	42,896	37,056	42,896	0	0	53,920	67,144	67,144	53,920					
MEXICO		146	0	151	1,453	686,311	37	48	48	0	0	570					
OTHER		146	0	44,295	42,004	313,024	37	0	54,770	70,203	70,203	240,195					
FR RASPBERRY (JAN)	MT	686	30	4,796	6,259	4,804	742	42	5,987	7,449	7,449	6,022					
CANADA		0	698	495	847	700	0	1,351	87	49	49	1,708					
CHILE		16	42	15	42	42	24	6	7,425	8,420	8,420	7,821					
OTHER		702	32	5,536	6,769	5,694	767	48	7,425	8,420	8,420	7,821					
FR STRAWBERRIES (JAN)	MT	0	1	11,535	8,001	13,041	0	1	14,242	9,437	9,437	15,844					
MEXICO		0	1	4,722	8,474	14,224	0	1	4,231	7,07	7,07	2,611					
OTHER		0	1	12,272	8,474	14,266	0	1	15,666	10,145	10,145	18,455					
FR BANANA (JAN)	MT	105,369	59,992	780,061	635,914	1,114,970	28,066	17,400	202,940	183,027	183,027	297,039					
ECUADOR		55,986	82,093	460,291	639,434	686,311	17,469	24,315	148,830	186,346	186,346	220,165					
COSTA RICA		125,403	135,400	910,257	1,091,337	1,427,762	37,418	39,598	26,503	325,360	325,360	318,361					
OTHER		286,759	277,485	2,150,609	2,366,686	3,229,043	62,953	81,313	619,274	695,333	695,333	935,565					
Subtotal:-----		9,627	8,666	73,339	66,118	76,402	5,321	6,589	52,870	60,981	60,981	54,419					
FR MANGO (JAN)	MT	9,627	8,666	14,471	14,926	15,720	4,926	4	8,021	6,029	6,029	9,417					
MEXICO		3	8,669	87,810	71,044	92,122	5,324	6,592	60,890	66,029	66,029	63,836					
OTHER		9,629	8,669	87,810	71,044	92,122	5,324	6,592	60,890	66,029	66,029	63,836					
Subtotal:-----		9,629	8,669	87,810	71,044	92,122	5,324	6,592	60,890	66,029	66,029	63,836					
FR PINAPPLE (JAN)	MT	4,162	4,566	31,549	40,459	50,422	1,942	2,092	14,899	18,783	18,783	23,912					
COSTA RICA		1,887	1,460	24,208	24,285	24,524	442	563	15,642	4,495	4,495	7,409					
DOMINICAN REPUBL		1,356	2,178	15,559	24,285	24,524	510	587	4,455	5,800	5,800	7,243					
HONDURAS		1,250	408	4,920	5,920	5,763	51	103	884	988	988	1,093					
OTHER		7,860	8,612	76,436	86,417	114,039	2,945	3,145	25,881	30,066	30,066	39,657					
Subtotal:-----		7,860	8,612	76,436	86,417	114,039	2,945	3,145	25,881	30,066	30,066	39,657					

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COMMODITY AND COUNTRY		QUANTITY												VALUE (1,000 DOLLARS)					
		COUNTRY REGION	CURR LAST	MO YR	CURR LAST	MO YR	YR TDT LAST	YR TDT YR	CURR LAST	MO YR	CURR LAST	MO YR	YR TDT LAST	YR TDT CURR	YR TDT YR	LAST YEAR			
FR CANTLPE(MAY)	MT	MEXICO	45	0	48,402	45,870	108,481	7	0	16,288	13,489	38,352							
COSTA RICA		0	0	21,734	17,731	36,808	0	0	1,281	991	18,764								
OTHER		9	23	4,913	10,485	72,339	2	0	1,132	2,415	16,896								
Subtotal:-----		54	23	56,049	58,086	217,627	9	6	18,701	16,896	74,011								
FR MELON,OT(MAY)	MT	MEXICO	39	0	21,282	17,925	54,677	16	0	8,317	5,819	19,490							
COSTA RICA		0	0	15,687	18,899	18,135	0	0	780	489	8,591								
OTHER		21	0	12,187	3,865	44,101	15	0	1,242	1,102	13,916								
Subtotal:-----		59	0	22,684	114,914	31	0	10,339	7,410	41,996									
FR. ORANGES(NOV)	MT	MEXICO	0	0	24,894	2,619	25,465	0	0	16,178	1,207	16,456							
EC 12		91	0	12,179	1,016	13,179	30	0	10,273	677	10,273								
SPAIN		91	0	14,094	969	15,084	30	0	10,524	649	10,524								
MOROCCO		0	0	10,755	4,204	15,553	0	0	10,524	3,093	10,524								
OTHER		849	3,010	12,282	6,927	14,893	251	1,334	6,620	2,292	6,805								
Subtotal:-----		940	3,010	61,110	14,796	62,273	281	1,336	40,658	7,211	41,996								
CANNED FRUIT																			
CND MANDRN(JAN)	MT	EC 12	1,152	1,544	25,731	30,906	30,092	1,106	2,183	29,255	40,264	34,241							
SPAIN		1,152	1,544	25,700	30,905	30,081	1,098	2,182	29,256	40,250	34,238								
CHINA (MAINLAND)		1,030	1,379	2,494	18,095	13,494	902	1,722	29,253	18,422	18,422								
OTHER		139	102	2,042	2,014	1,494	196	1,388	2,021	2,021	1,557								
Subtotal:-----		2,321	3,025	37,272	51,012	43,822	2,264	3,643	40,579	61,274	47,815								
CND BLK OLV(NOV)	MT	EC 12	1,125	928	10,190	12,018	11,871	2,290	19,238	25,681	22,602								
SPAIN		1,013	768	9,323	10,446	10,824	1,979	1,687	17,425	21,425	20,079								
OTHER		362	620	9,985	3,398	10,185	806	1,221	22,537	3,520	20,632								
Subtotal:-----		1,487	1,548	12,175	15,416	14,056	2,896	3,261	31,431	28,234									
CND GRN OLV(NOV)	MT	EC 12	4,172	3,118	34,523	30,767	40,818	9,464	8,270	83,704	77,818	99,328							
SPAIN		4,133	3,069	33,866	30,220	40,087	9,391	8,163	82,464	76,584	97,904								
OTHER		177	297	758	1,253	899	275	523	1,256	2,366	1,556								
Subtotal:-----		4,349	3,415	35,281	32,020	41,717	9,739	8,793	84,959	80,184	100,884								
CND PRACH(JUN)	MT	EC 12	254	59	1,920	679	17,779	141	31	1,028	382	10,914							
GREECE		235	55	1,853	656	1,482	118	25	959	360	10,740								
OTHER		89	147	1,227	1,912	1,482	49	79	156	939	12,206								
Subtotal:-----		343	205	2,148	1,891	19,261	190	110	1,184	1,321	12,121								
CND PINAPL(JAN)	MT	THAILAND	7,857	13,701	94,659	136,047	121,625	5,21C	8,429	61,159	93,350	80,059							
PHLIPPINES		10,444	12,592	68,479	95,892	117,694	9,294	8,915	61,982	86,907	85,580								
OTHER		3,342	549	69,090	45,130	9,317	1,815	2,389	128,531	184,583	188,569								
Subtotal:-----		21,543	27,972	195,228	243,879	287,053	14,122	18,471	128,531	184,583	188,569								
DRIED FRUIT																			
DRD AFRCT(JUL)	MT	TURKEY	422	198	590	349	8,137	899	495	1,273	878	16,893							
OTHER		0	3	15	25	194	0	5	60	73	475								
Subtotal:-----		422	201	604	374	8,331	899	500	1,333	952	17,368								
DATES (SEP)	MT	PAKISTAN	35	91	3,006	4,363	3,006	43	73	3,036	4,318	3,036							
CHINA (MAINLAND)		53	0	730	1,660	730	103	0	811	1,605	811								
OTHER		6	50	1,122	972	1,122	11	97	1,473	1,797	1,473								
Subtotal:-----		94	141	4,857	6,995	4,857	157	170	5,320	7,720	5,320								
DRD FIG(SEP)	MT	EC 12	1	0	813	1,100	813	4	0	2,274	3,351	2,274							
GREECE		0	0	760	1,055	760	0	0	2,094	3,210	2,094								
TURKEY		11	0	213	600	213	22	0	475	1,367	475								
OTHER		0	0	20	18	20	0	0	23	41	23								
Subtotal:-----		12	0	1,045	1,718	1,045	26	0	2,772	4,758	2,772								
DRD RAISIN(AUG)	MT	CHILE	736	237	736	237	4,224	760	286	760	286	4,546							
MEXICO		491	464	491	464	3,422	422	289	422	289	289	2,577							
OTHER		19	101	19	101	579	14	129	14	129	129	1,741							
Subtotal:-----		1,246	801	1,246	801	8,225	1,196	1,196	1,196	1,196	1,196	7,847							
FRUIT JUICE(SEE)																			
APPLE JUIC(JUL)	KL	ARGENTINA	25,481	24,918	74,277	69,437	303,296	8,098	7,511	26,636	22,540	111,840							
EC 12		6,855	3,281	19,386	19,386	246,252	2,416	1,476	6,685	3,206	3,206	89,919							
GERMANY		4,808	3,859	12,624	12,624	149,986	2,468	1,920	6,205	2,307	2,307	61,983							
OTHER		14,904	25,588	41,648	41,648	152,987	6,504	10,946	18,207	25,308	25,308	61,096							
Subtotal:-----		50,060	58,056	141,911	145,667	860,260	17,017	19,585	52,588	51,846	51,846	328,953							
FCOJ(DEC)	KL	BRAZIL	78,108	81,183	654,813	637,851	1,031,023	15,360	18,946	135,231	185,330	235,573							
OTHER		19,476	6,855	151,529	87,032	191,961	4,117	4,117	36,317	29,323	46,511								
Subtotal:-----		97,584	88,039	806,343	724,884	1,222,984	19,477	20,742	171,548	214,653	282,085								
GRAPE JU(JAN)	KL	ARGENTINA	3,315	14,557	36,810	56,732	54,022	802	5,510	7,454	20,800	11,917							
OTHER		2,325	13,516	13,360	66,744	123,475	74,929	1,573	10,610	12,752	25,257	8,584							
Subtotal:-----		5,550	28,073	50,169	123,475	296,697	4,922	4,126	47,551	51,472	46,057	20,501							
PNEAPL JUC(JAN)	KL	THAILAND	5,686	4,458	85,662	108,172	119,381	1,745	1,187	21,457	28,940	31,067							
PHLIPPINES		5,822	12,162	80,852	84,249	126,931	1,549	2,375	16,032	16,903	16,903	23,444							
OTHER		5,846	4,466	151,156	15,608	150,344	1,628	1,626	16,043	16,929	16,929	23,331							
Subtotal:-----		19,327	18,065	201,689	208,029	296,697	4,922	4,126	47,551	51,472	46,057	20,501							
PNEAPL JUNC(JAN)	KL	PHILIPPINES	3,899	2,721	22,438	19,804	34,985	1,139	1,008	6,484	7,580	10,691							
JAPAN		0	2,048	12,621	7,206	13,482	0	0	7,283	3,144	7,838								
OTHER		1,009	2,111	3,687	3,492	6,612	425	117	1,740	1,454	1,454	2,611							
Subtotal:-----		4,908	4,980	38,746	30,502	55,078	1,564	1,213	15,507	12,178	12,178	21,141							

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COMMODITY AND COUNTRY		QUANTITY												VALUE (1,000 DOLLARS)												
COUNTRY REGION	COUNTRY REGION	CURR	MO	CURR	MO	YR	TDT	YR	TDT	LAST	CURR	MO	CURR	MO	YR	TDT	YR	TDT	LAST	YR	CURR	YR	LAST	YR	CURR	YR
		LAST	YR	CURR	YR	LAST	YR	CURR	YR	LAST	YR	CURR	YR	LAST	YR	CURR	YR	LAST	YR	CURR	YR	LAST	YR	CURR	YR	
FROZEN FRUIT																										
FZN STRBRY (DEC)	MT	249	1,217	18,780	17,948	20,129	194	901	19,657	15,921																
MEXICO		93	81	1,013	730	1,389	658	164	5,017	15,834	20,731															
OTHER		343	1,298	19,793	18,677	21,518	852	1,066	24,674	19,755	26,841															
Subtotal:-----																										
FRESH VEGETABLES																										
FR BEANS (OCT)	MT	9	3	11,101	9,977	11,130	18	4	10,336	10,751	10,360															
MEXICO		272	207	11,438	15,701	11,843	55	69	3,122	4,014	3,213															
OTHER		281	210	11,698	10,520	11,863	255	191	100	116	100															
Subtotal:-----																										
FR CARROT (OCT)	MT	3,390	3,938	37,052	42,303	42,522	915	1,398	11,037	12,292	12,283															
CANADA		244	338	11,174	11,313	11,174	2173	178	1,122	4,014	3,213															
MEXICO		19	0	4,065	4,065	4,065	992	1,466	100	116	100															
OTHER		3,652	4,276	48,664	58,317	54,540	1,071																			
Subtotal:-----																										
FR CABBAGE (OCT)	MT	1,433	774	13,736	10,442	14,891	513	178	3,407	2,904	3,764															
CANADA		0	114	2,074	9,567	2,173	0	609	1,752	1,752	630															
OTHER		1,433	888	15,810	20,009	17,064	513	199	4,016	4,657	4,393															
Subtotal:-----																										
FR CELERY (OCT)	MT	770	0	15,457	8,794	15,457	0	0	4,808	2,459	4,808															
MEXICO		770	2,364	2,502	4,065	3,677	171	769	5,356	5,356	5,356															
OTHER		770	2,364	17,959	12,859	19,334	171	769	3,602	5,671	5,671															
Subtotal:-----																										
FR CUCMBR (OCT)	MT	1,839	1,710	161,653	149,316	162,482	519	616	72,427	60,520	72,669															
MEXICO		375	676	10,756	23,516	11,157	293	454	4,809	8,322	75,151															
OTHER		2,214	2,386	172,408	172,832	173,639	812	1,071	77,235	68,842	77,819															
Subtotal:-----																										
FR CAULFLWR (OCT)	MT	0	0	7,533	4,942	7,533	0	0	1,648	1,082	1,648															
MEXICO		276	1,688	1,085	2,769	1,482	90	589	403	939	527															
CANADA		0	0	50	125	50	0	0	61	61	61															
OTHER		276	1,688	8,668	7,836	9,065	90	589	2,066	2,081	2,190															
Subtotal:-----																										
FR GARLIC (OCT)	MT	57	96	10,227	11,270	10,292	118	101	12,598	11,154	12,738															
MEXICO		0	0	3,536	2,389	3,536	0	0	4,838	2,843	4,838															
ARGENTINA		1,752	2,239	4,758	5,870	4,980	1,406	1,406	4,999	4,025	4,999															
OTHER		1,809	2,335	18,522	17,919	19,698	1,507	1,507	22,434	18,022	23,407															
Subtotal:-----																										
FR ONION (OCT)	MT	4,105	2,898	175,027	148,689	178,136	2,971	2,401	89,555	89,016	91,813															
MEXICO		1,072	295	29,371	36,144	31,159	707	674	10,299	10,990	11,997															
OTHER		5,177	3,865	204,377	184,833	209,295	3,678	3,075	99,854	106,006	102,911															
Subtotal:-----																										
FR PEPPERS (OCT)	MT	8,135	4,902	117,302	102,180	120,168	4,746	5,452	103,464	104,553	105,952															
EC 12		1,150	1,365	8,183	8,724	8,294	2,601	2,244	24,797	23,606	25,235															
NETHERLANDS		1,125	1,335	7,992	8,526	8,873	2,536	2,175	23,726	23,726	23,726															
OTHER		4,478	169	2,168	1,929	2,981	518	518	4,691	4,547	5,424															
Subtotal:-----		9,763	6,436	127,653	112,832	132,143	7,965	7,094	132,534	132,706	137,311															
FR SEED POT (OCT)	MT	21	119	81,052	55,026	82,852	7	20	15,384	7,782	15,551															
CANADA		0	0	55,088	55,088	82,854	0	0	15,387	7,823	15,554															
OTHER		21	119	81,054	55,088	82,854	7	20	15,387	7,823	15,554															
Subtotal:-----																										
FR TBL POT (OCT)	MT	2,123	4,339	230,426	89,233	239,059	344	646	38,080	15,064	39,428															
CANADA		0	0	89,325	89,325	239,121	344	646	38,122	15,138	39,473															
OTHER		2,123	4,339	230,485	89,325	239,121	344	646	38,122	15,138	39,473															
Subtotal:-----																										
FR TOMATO (OCT)	MT	8,123	13,174	340,373	191,844	353,625	3,207	6,672	248,421	126,407	254,240															
MEXICO		515	1,440	5,682	11,388	11,748	3,424	3,424	10,526	10,526	10,526															
OTHER		8,639	13,914	347,255	203,242	360,795	3,631	7,536	258,547	137,051	264,644															
Subtotal:-----																										
FR ASPARAG (OCT)	MT	903	1,120	18,070	19,559	18,366	838	1,044	25,478	26,663	25,756															
MEXICO		165	269	4,308	4,911	5,081	191	263	25,231	25,231	25,231															
OTHER		1,068	1,389	22,378	24,470	23,447	1,029	1,307	30,709	32,158	31,917															
Subtotal:-----																										
CANNED VEGETABLES																										
CND TOM PST (JUL)	MT	1,117	0	4,070	0	10,791	637	0	2,383	0	6,897															
MEXICO		1,259	733	3,380	2,188	7,986	954	386	2,974	1,427	5,740															
CHILE		922	279	1,281	469	4,827	619	294	2,953	1,427	3,339															
OTHER		3,298	1,012	8,731	2,657	23,604	2,210	680	6,311	1,659	15,976															
Subtotal:-----																										
CND TOM SAUCE (JUL)	MT	244	223	377	264	1,796	221	134	321	190	1,581															
ITALY		143	148	276	189	1,633	194	195	294	161	1,581															
DOMINICAN REPUBL		107	5																							

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U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN  
 MARKETING YEAR BEGINNING AS INDICATED  
 AUG 92

COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)									
Country	Region	curr	curr	curr	mo	yr	tdt	curr	curr	curr	mo	yr	tdt	curr	curr	yr	last
FROZEN VEGETABLES																	
FZN BROCOLI(SEP)	MT	4,929	9,170	97,064	136,531	97,064	3,212	6,508	64,429	94,231	64,429	94,231	64,429	94,231	64,429	94,231	
MEXICO																	
OTHER		2,973	2,810	9,901	13,968	9,901	5,170	8,826	70,224	9,839	6,224	9,839	6,224	9,839	6,224	9,839	
Subtotal:-----		7,903	11,979	106,965	150,498	106,965	5,170	8,826	70,653	104,070	70,653	104,070	70,653	104,070	70,653	104,070	70,653
FZN CAULIFL(SEP)	MT	372	90	24,911	17,961	24,911	293	75	19,005	14,697	19,005	14,697	19,005	14,697	19,005	14,697	
MEXICO																	
OTHER		85	116	1,339	675	1,339	64	90	866	466	866	466	866	466	866	466	866
Subtotal:-----		456	206	26,250	18,636	26,250	358	165	19,871	15,163	19,871	15,163	19,871	15,163	19,871	15,163	19,871
FZN POTATO(SEP)	MT	3,541	5,217	73,301	85,705	73,301	2,050	2,635	40,023	45,083	40,023	45,083	40,023	45,083	40,023	45,083	
CANADA		377	43	543	311	543	44	41	345	294	345	294	345	294	345	294	345
OTHER																	
Subtotal:-----		3,578	5,261	73,844	86,017	73,844	2,094	2,676	40,369	45,376	40,369	45,376	40,369	45,376	40,369	45,376	40,369
TREE NUTS																	
PISTACHIO NSH(SEP)	MT	0	18	248	18	248	0	13	455	13	455	13	455	13	455	13	455
HONG KONG																	
TURKEY		0	0	18	19	18	0	0	108	87	108	87	108	87	108	87	108
OTHER		0	0	54	3	54	0	0	131	17	131	17	131	17	131	17	131
Subtotal:-----		0	18	319	40	319	0	13	694	117	694	117	694	117	694	117	694
CASHEW NUT(AUG)	MT	3,059	2,600	3,059	2,600	20,674	17,061	12,692	17,061	12,692	17,061	12,692	17,061	12,692	17,061	12,692	
INDIA		1,304	2,608	1,304	2,608	20,005	6,815	10,513	8,815	10,513	8,815	10,513	8,815	10,513	8,815	10,513	
BRAZIL		846	846	846	646	9,469	9,999	2,409	9,999	2,409	9,999	2,409	9,999	2,409	9,999	2,409	
OTHER																	
Subtotal:-----		5,209	5,854	5,209	5,854	54,149	27,875	25,614	27,875	25,614	27,875	25,614	27,875	25,614	27,875	25,614	27,875
FILBERTS(AUG)	MT	133	94	133	94	3,025	380	247	380	247	380	247	380	247	380	247	380
TURKEY		133	94	133	94	83	17	18	17	18	17	18	17	18	17	18	17
OTHER						3,108	397	265	397	265	397	265	397	265	397	265	397
Subtotal:-----		136	97	136	97	3,108	397	265	397	265	397	265	397	265	397	265	397
PECANS NSH(SEP)	MT	0	792	13,269	9,698	13,269	0	1,875	30,649	22,856	30,649	22,856	30,649	22,856	30,649	22,856	
MEXICO		0	684	684	87	684	41	41	307	307	307	307	307	307	307	307	307
OTHER																	
Subtotal:-----		0	806	13,953	9,785	13,953	0	1,915	32,803	23,163	32,803	23,163	32,803	23,163	32,803	23,163	32,803
WINES																	
CHMP&SPRK WN(JAN)	KL	2,278	2,228	14,842	14,282	32,576	17,902	15,172	112,815	120,985	112,815	120,985	112,815	120,985	112,815	120,985	112,815
EC 12		661	467	4,610	4,685	9,924	11,422	7,649	72,710	80,523	72,710	80,523	72,710	80,523	72,710	80,523	72,710
FRANCE		964	1,029	4,724	5,620	12,304	4,005	4,630	20,340	24,942	20,340	24,942	20,340	24,942	20,340	24,942	20,340
ITALY		25	25	25	25	235	461	418	50	726	964	726	964	726	964	726	964
OTHER																	
Subtotal:-----		2,303	2,234	14,971	14,517	33,037	18,319	15,228	113,541	121,950	113,541	121,950	113,541	121,950	113,541	121,950	113,541
FT&VERM WN(JAN)	KL	1,144	1,782	8,197	11,082	13,600	4,093	6,517	26,851	38,483	26,851	38,483	26,851	38,483	26,851	38,483	26,851
EC 12		678	1,172	4,886	7,044	7,986	3,096	3,096	11,348	17,851	11,348	17,851	11,348	17,851	11,348	17,851	11,348
ITALY		288	361	2,320	2,788	3,858	1,238	1,801	9,799	11,987	9,799	11,987	9,799	11,987	9,799	11,987	9,799
PORTUGAL		127	142	503	702	938	1,008	1,315	3,931	5,977	3,931	5,977	3,931	5,977	3,931	5,977	3,931
OTHER		3	8	70	73	133	56	56	171	349	171	349	171	349	171	349	171
Subtotal:-----		1,148	1,790	8,268	11,156	13,734	4,105	6,573	27,022	38,833	27,022	38,833	27,022	38,833	27,022	38,833	27,022
OTH GP WINE(JAN)	KL	12,178	437	93,531	81,557	148,814	40,682	658	340,428	322,217	340,428	322,217	340,428	322,217	340,428	322,217	340,428
EC 12		3,470	344	32,507	28,433	52,770	17,725	25	178,368	177,356	178,368	177,356	178,368	177,356	178,368	177,356	178,368
FRANCE		6,735	334	46,573	40,456	73,294	17,620	499	121,824	110,135	121,824	110,135	121,824	110,135	121,824	110,135	121,824
ITALY		2,423	118	18,796	18,261	30,879	5,107	109	37,969	39,369	37,969	39,369	37,969	39,369	37,969	39,369	37,969
OTHER																	
Subtotal:-----		14,602	555	112,327	99,819	179,694	45,789	767	378,397	361,586	378,397	361,586	378,397	361,586	378,397	361,586	378,397
OTH WN PROD(JAN)	KL	189	130	2,114	1,555	3,068	512	420	5,413	4,418	5,413	4,418	5,413	4,418	5,413	4,418	5,413
EC 12		364	326	2,047	2,099	3,211	455	529	2,697	4,381	2,697	4,381	2,697	4,381	2,697	4,381	2,697
OTHER		68	68	456	450	120	120	173	9,923	11,331	9,923	11,331	9,923	11,331	9,923	11,331	9,923
Subtotal:-----		621	538	4,617	5,003	6,986	1,088	1,233	9,033	9,665	9,033	9,665	9,033	9,665	9,033	9,665	9,033
CUT FLOWERS																	
ROSES(JAN)	NONE	0	0	0	0	0	0	0	4,283	3,121	52,923	50,016	67,543	67,543	50,016	67,543	67,543
COLOMBIA		0	0	0	0	0	0	0	1,237	1,231	52,923	50,016	67,543	67,543	50,016	67,543	67,543
OTHER									5,520	4,352	72,121	67,084	91,694	91,694	67,084	91,694	91,694
Subtotal:-----		0	0	0	0	0	0	0	3,718	4,432	51,181	59,771	71,847	71,847	59,771	71,847	71,847
CARNATIONS(JAN)	NONE	0	0	0	0	0	0	0	2,511	4,260	48,330	57,423	67,920	67,920	57,423	67,920	67,920
COLOMBIA		0	0	0	0	0	0	0	2,077	4,172	48,330	57,423	67,920	67,920	57,423	67,920	67,920
OTHER									2,718	4,432	51,181	59,771	71,847	71,847	59,771	71,847	71,847
Subtotal:-----		0	0	0	0	0	0	0	2,718	4,432	51,181	59,771	71,847	71,847	59,771	71,847	71,847